

Schedule 4

Proofs of Claim

**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

In Re:

Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11

Case No. 08-13555 (JMP)  
(Jointly Administered)

Filed: USBC - Southern District of New York

Lehman Brothers Holdings Inc., Et Al.

08-13555 (JMP)

0000042090

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Legend Logistics Ltd.

c/o Capitol International LLC and Thomas R. Slome, Esq.

Shop No. 2, G/FL,

Meyer, Suozzi, English & Klein. PC

Emirates Centre - PO Box 41710

990 Stewart Avenue

Karama, Dubai U.A.E.

P.O Box 9194

Attn: Mr. R. Sakhrani

Garden City, New York 11530-9194

Telephone number: 97150 4553832 email: [capitol@emirates.net.ae](mailto:capitol@emirates.net.ae)

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above)

See Rider Section 5

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ 500,000.00 (Required) Plus Interest; See Rider

☐ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0351261630 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

CA07696

See Rider and Certificate of Holding  
(Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

BNP Paribas Account No. 15512 at Clearstream  
(Swift Code CEDELULLXXX)

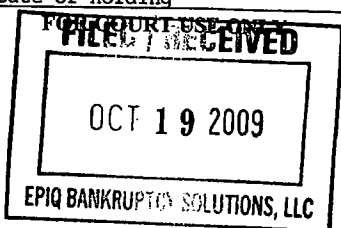
(Required) See Rider and Certificate of Holding

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:

10/10/09

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.



Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

**LEHMAN BROTHERS HOLDINGS INC., *et al.*,**

Case No. 08-13555 (JMP)

Debtors.  
-----X

(Jointly Administered)

**RIDER TO LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM**

1. Basis for Claim.

Legend Logistics Ltd. ("Claimant") is the beneficial holder of the securities listed on the attached Certificate of Holdings (the "Certificate"). The Certificate provides the amount, type and ISIN Code for the securities, as well as the account number of the institution through which Claimant holds these securities. A "Blocking Number" is also reflected on the Certificate.

Claimant makes claim against Lehman Brothers Holdings Inc. (the "Debtor") for the principal amount of these securities, which is \$500,000), plus any and all applicable interest or other earnings or charges to which Claimant is entitled as a result of the ownership of these securities, including without limitation interest accruing on the securities before and after the September 15, 2008 date on which the Debtor filed its bankruptcy petition. Interest accrued and unpaid to that date is \$9,270.80.

2. Reservation of Rights.

Claimant reserves the right to amend or supplement this Proof of Claim to reflect any additional claims against the Debtor, to specify additional interest, costs, expenses or other charges or claims incurred by the Claimant and to file additional claims that may be based on the same or additional documents.

3. No Waiver.

This Proof of Claim is filed to protect the Claimant from forfeiture of the Claim. The filing of this Proof of Claim is not: (a) a waiver or release of the Claimant's rights against any person, entity or property; (b) a consent by the Claimant to the jurisdiction of the Bankruptcy Court with respect to the subject matter of the Claim or any objection or other proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to move to withdraw the reference or otherwise to challenge the jurisdiction of this reference or otherwise challenge the jurisdiction of the Bankruptcy Court; (d) an election of remedy; (e) a waiver of any rights or claims the Claimant has against the Debtor or any person or entity with respect to any pending or future litigation or to any matters related to such litigation; or (f) a waiver of past, present or future defaults or events of default.

4. Notices.

All notices to the Claimant should be sent to:

MEYER, SUOZZI, ENGLISH & KLEIN, P.C.  
Attn: Thomas R. Slome, Esq.  
990 Stewart Avenue, Suite 300  
P.O. Box 9194  
Garden City, New York 11530-9194  
Email: tslome@msek.com  
Phone: 516-592-5772

Legend Logistics Ltd.  
c/o Capitol International LLC  
Shop No. 2, G/F1  
Emirates Centre (San Fashion Bldg)  
P.O. Box 41710  
Karama, Dubai, U.A.E.  
Attn: Mr. R. Sakhrani  
Email: capitol@emirates.net.ae  
Phone: 97150 4553832



5. Payment.

Payment on the claim should be made payable to Legend Logistics Ltd. and be sent to:

Legend Logistics Ltd.  
c/o BNP Paribas (Suisse) S.A.  
Selnaustrasse 16  
CH -8022 Zurich  
Switzerland

Capitol International LLC  
P.O. Box 41710  
Dubai  
United Arab Emirates

Geneva, 01.09.2009

**Certificate of holding**

We are pleased to confirm that you, as client of our Bank, held, as per Mr/Ms....., the following position :

**USD 500'000 – 7,5% LEHMAN BROTH TRSY 3/M LIB. 08-2018**

**(ISIN code: XS0351261630)**

Those securities are registered on our account n° 15512 named BNP Paribas/clients assets opened at Clearstream, 42 Avenue J.F. Kennedy, 1855 Luxembourg (CEDELULLXXX).

**The Blocking Number is CA07696**

This information is delivered upon your request and in the context of the filing of Proof in the Lehman Brothers Holding Incorporated's bankruptcy proceeding. It is given to you without any liability and should not be interpreted as an undertaking on our part.

Yours faithfully,

BNP PARIBAS (SUISSE) SA

**MEYER, SUOZZI, ENGLISH & KLEIN, P.C.**

COUNSELORS AT LAW

990 STEWART AVENUE, SUITE 300

P.O. BOX 9194

GARDEN CITY, NEW YORK 11530-9194

516-741-6565

FACSIMILE: 516-741-6706

E-MAIL: meyersuozzi@msek.com

WEBSITE: <http://www.msek.com>

ONE COMMERCE PLAZA

SUITE 1705

ALBANY, NEW YORK 12260

518-465-5551

FACSIMILE: 518-465-2033

1300 CONNECTICUT AVENUE, N.W.

SUITE 600

WASHINGTON, DC 20036

202-955-6340

FACSIMILE: 202-223-0358

1350 BROADWAY, SUITE 501

P.O. BOX 822

NEW YORK, NEW YORK 10018-0026

212-239-4999

FACSIMILE: 212-239-1311

425 BROADHOLLOW ROAD, SUITE 405

P.O. BOX 9064

MELVILLE, NEW YORK 11747-9064

631-249-6565

FACSIMILE: 631-777-6906

**THOMAS R. SLOME**

October 16, 2009

**VIA FEDEX**

Epiq Bankruptcy Solutions, LLC

Attn: Lehman Brothers Holdings Claims Processing

757 Third Avenue, 3<sup>rd</sup> Floor

New York, NY 10017


Re: In re Lehman Brothers Holdings Inc.  
Chapter 11 Case No. 08-13555 (JMP)

Dear Sir/Madam:

Enclosed is an original and one copy of a Lehman Securities Programs Proof of Claim, which we are submitting on behalf of our client, Legend Logistics Ltd.

Please file the original (together with its rider and other attachment) and return the copy, file stamped to show receipt, in the enclosed self-addressed post-paid envelope.

Very truly yours,



Thomas R. Slome

TRS/lg  
encl.

This pouch is resealable.

Press Here. Press Here. Press Here. Press Here.

**FedEx** 11:45 STANDARD OVERNIGHT  
MON  
10017 7970 2506 8037  
FDX EWR 190CT09  
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RECEIVED  
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**XAOGSA**

From: Origin  
Thomas Storm  
Miami, Suiza  
800 Stewart A  
Suite 300  
Garden City, NY 11530



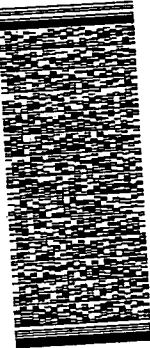
Ref # TRS 224017  
Invoice #  
PO #  
Dept #

SHIP TO: (000) 000-0000  
BILL SENDER  
Lehman Bros. Hldgs. Claims Process  
Epiq Bankruptcy Solutions, LLC  
757 3RD AVE FRNT 3

NEW YORK, NY 10017

MON - 19OCT  
STANDARD OVERNIGHT  
A1

TRK# 7970 2506 8037  
0201



**SB OGS A**

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EWR



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Page 1 of 1

**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

In Re:

Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11

Case No. 08-13555 (JMP)  
(Jointly Administered)

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

Filed: USBC - Southern District of New York

Lehman Brothers Holdings Inc., Et Al.

08-13555 (JMP)

0000043481

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Creditor: SelectInvest Financial Service AG  
1010 Vienna, Kaerntnerstrasse 51/Top 3a

Notices to: Bankhaus Schelhammer & Schattera AG  
1010 Vienna, Goldschmiedgasse 3

Telephone number:

Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above)

Bankhaus Schelhammer & Schattera AG  
Goldschmiedgasse 3, 1010 Vienna, Austria

Telephone number: +43153434

Email Address: bank.office@schelhammer.at

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ ---641,880.00--- (Required)

☐ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0231181222 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

(Clearstream) CA34598

(Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

-38121-

(Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:

2009,  
Oct. 15

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

**FILED / RECEIVED**

OCT 21 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

Bankhaus  
Schelhammer & Schattera





BANKHAUS

Schelhammer & Schattera

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076  
United States of America  
CERTIFIED MAIL / einschreiben

Vienna, 2009-10-15

Subject: Proofs of Claim based on Lehman Programs Securities  
Adjustment of our transmitted Proof of Claim Form dated 2009-09-28

Dear Sirs and Madams!

Referring to the subject mentioned above and our letter dated 2009-09-28 we kindly ask you to adjust our already transmitted Proof of Claim Form (dated see above) as we unfortunately have used a wrong blocking number. We hereby attach the "correct", duly completed form with the valid blocking number CA34598 in number 3.

Except the mentioned blocking number, everything else stays the same.

We also ask you to affirm the reception of this letter including the form per e-mail [bank.office@schelhammer.at](mailto:bank.office@schelhammer.at) for our records.

With kind regards,

Bankhaus  
Schelhammer & Schattera  
Aktiengesellschaft

One Attachment  
Proof of Claim Form





**PRIORITY  
PRIORITAIRE**



Leider können wir nicht immer verhindern, dass Sie mehrere  
Briefsendungen an einem Tag von uns erhalten. Das Ausso-  
tieren der Sendungen wäre teurer als das zusätzliche Porto.  
Bitte haben Sie dafür Verständnis.



**BANKHAUS  
Scheihammer & Schattera**  
A-1011 Wien Postfach 618

RECEIVED

OCT 21 2009



**Österreich**  
€ EUROCENT  
00350  
P901325  
16 10 09  
1010  
WIEN

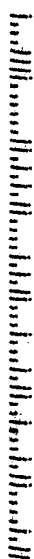
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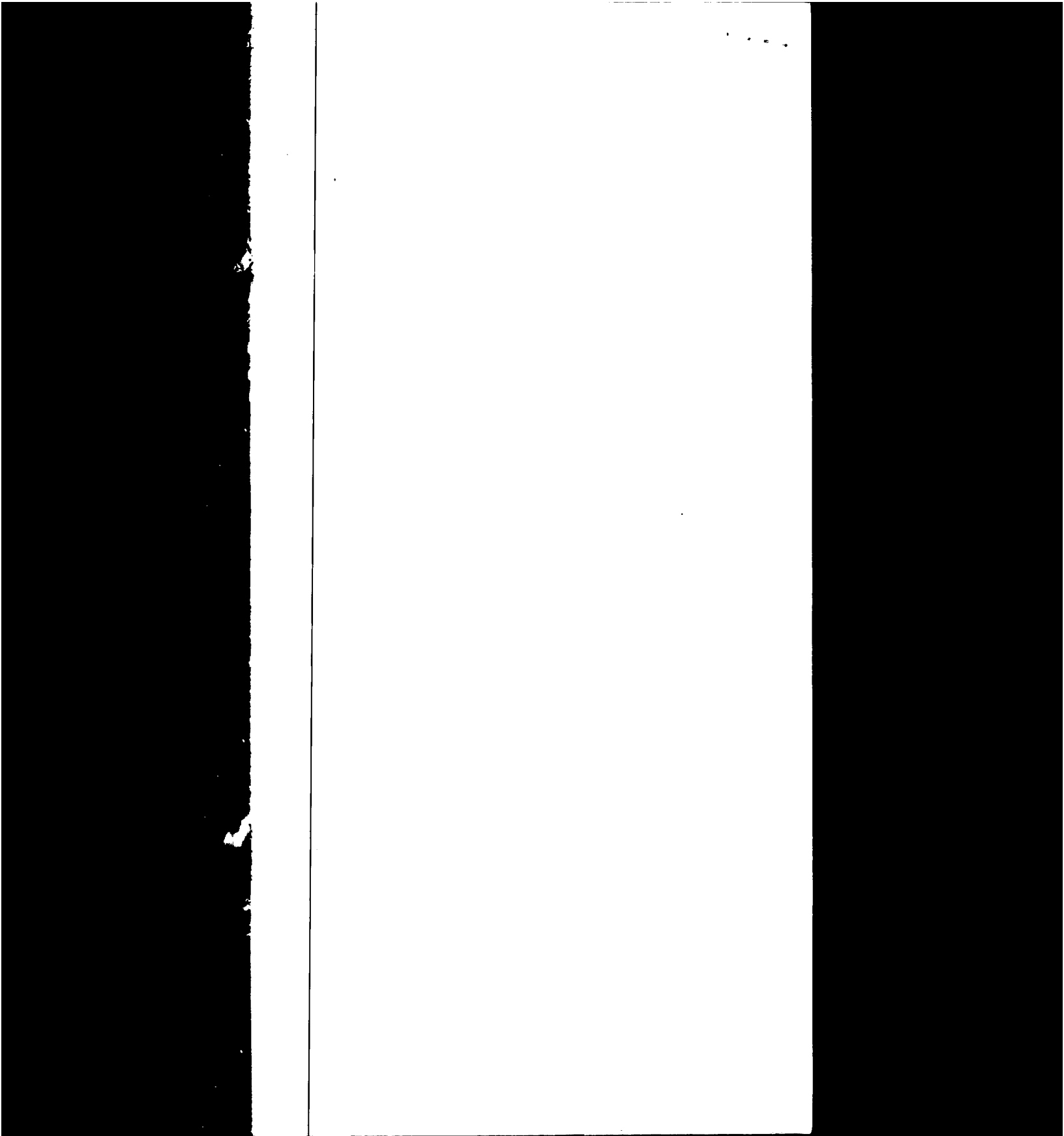



1014 Wien  
**RO 82850279 0 AT**



1015035075 B026





<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044270 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		<div style="border: 1px solid black; padding: 5px;"> <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.   <b>Court Claim Number:</b> _____                  (If known)   <b>Filed on:</b> _____             </div>	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) <i>Lammin Säästöpankki c/o Front Capital Ltd Aleksanterinkatu 48A FI-00100 HELSINKI FINLAND</i>		<div style="border: 1px solid black; padding: 5px;"> <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.             </div>	
Telephone number: <i>+35896829800</i> Email Address: <i>pekka.nikala@front.fi</i>		Name and address where payment should be sent (if different from above)	
Telephone number: _____ Email Address: _____		1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. <b>Amount of Claim: \$</b> <u>424530</u> <b>(Required)</b> <input type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.	
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>International Securities Identification Number (ISIN):</b> <u>FI0008903000</u> <b>(Required)</b>			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b> <u>04091009AK00000246923</u> <b>(Required)</b>			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> <u>0108664-3</u> <b>(Required)</b>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<div style="border: 2px solid black; padding: 10px; text-align: center;"> <b>FOR COURT USE ONLY</b>  <b>FILED / RECEIVED</b>    <b>OCT 22 2009</b>    <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b> </div>	
<b>Date:</b> <i>Oct 16, 2009</i>	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address <i>MD Front Capital Ltd</i>		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

**POWER OF ATTORNEY**

The undersigned, Lammin Säästöpankki (0197794-8), hereby appoints Front Capital Ltd. (business identity code: 2045856-1) as our true and lawful attorney for the purposes of representing ourselves in our name and/or on our behalf in connection with or in relation to:

- (i) the insolvency proceedings of:
  - a) Lehman Brothers Holdings Inc. (the process initiated by the petition filed on September 15, 2008 in the United States Bankruptcy Court for the Southern District of New York seeking relief under chapter 11 of the United States Bankruptcy Code);
  - b) Lehman Brothers Treasury Co. B.V (the process initiated by the provisional suspension of payment (*voorlopige surseance van betaling*) granted by the Amsterdam District Court on September 19, 2008); and/or
  - c) such other group company of Lehman Brothers Holdings Inc. as Front Capital Ltd. deems appropriate for the purposes of supervising our interests;

(hereinafter referred to as the “**Insolvency Proceedings**”) in each case, in our capacity of creditors under certain structured notes issued by Lehman Brothers Treasury Co. B.V and guaranteed by Lehman Brothers Holdings Inc. (notes with identification number(s) FI0008903000);

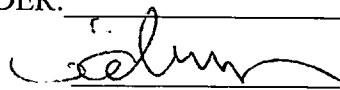
- (ii) any agreements, instruments and other documents in relation to the Insolvency Proceedings and any instruments and documents to be delivered by us under and in relation to the Insolvency Proceedings and sending documents and notices and providing the required information and taking any other actions under and in relation to the Insolvency Proceedings; and
- (iii) authorizing/appointing a third party attorney and/or attorney-at-law office in relation to the above and representing ourselves in our name and/or on our behalf towards such third party attorney and/or attorney-at-law office and agreeing of the fees and other costs in relation to such authorization/appointment in our name and/or on our behalf.

We hereby approve all that the said representative shall do or cause to be done by virtue of this Power of Attorney.

This Power of Attorney shall be governed by Finnish law.

Dated: 20.10.2008

NOTE HOLDER: LAMMIN SÄÄSTÖPANKKI



Print name of person signing

Markku Moilanen

To:

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

From:

Front Capital Ltd  
Aleksanterinkatu 48 A  
FI-00100 Helsinki  
Finland

**Lehman Securities Programs Proof of Claims**

Enclosed please find ten (10) Securities Programs Proof of Claims related to four (4) different securities issued by Lehman Brothers Treasury Co. B.V. and guaranteed by Lehman Brothers Holdings Inc.:

1. 4 YR CROSS ASSET ALPHA LOCKER, ISIN: FI0008903000 (7 Proof of Claims)
2. NOTES LINKED TO S&P BRIC INDEX, ISIN: FI0003025379 (1)
3. 4 SINGLE STOCK ALPHA NOTE, ISIN: FI0003025882 (1)
4. RETURN LOCK 2012 NOTE, ISIN: FI0003026351 (1)

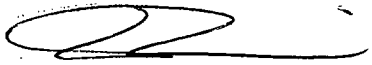
All these securities have been issued in the Finnish clearing system (Euroclear Finland Ltd, former APK Ltd).

The following information has been used when filling in the Proof of Claims:

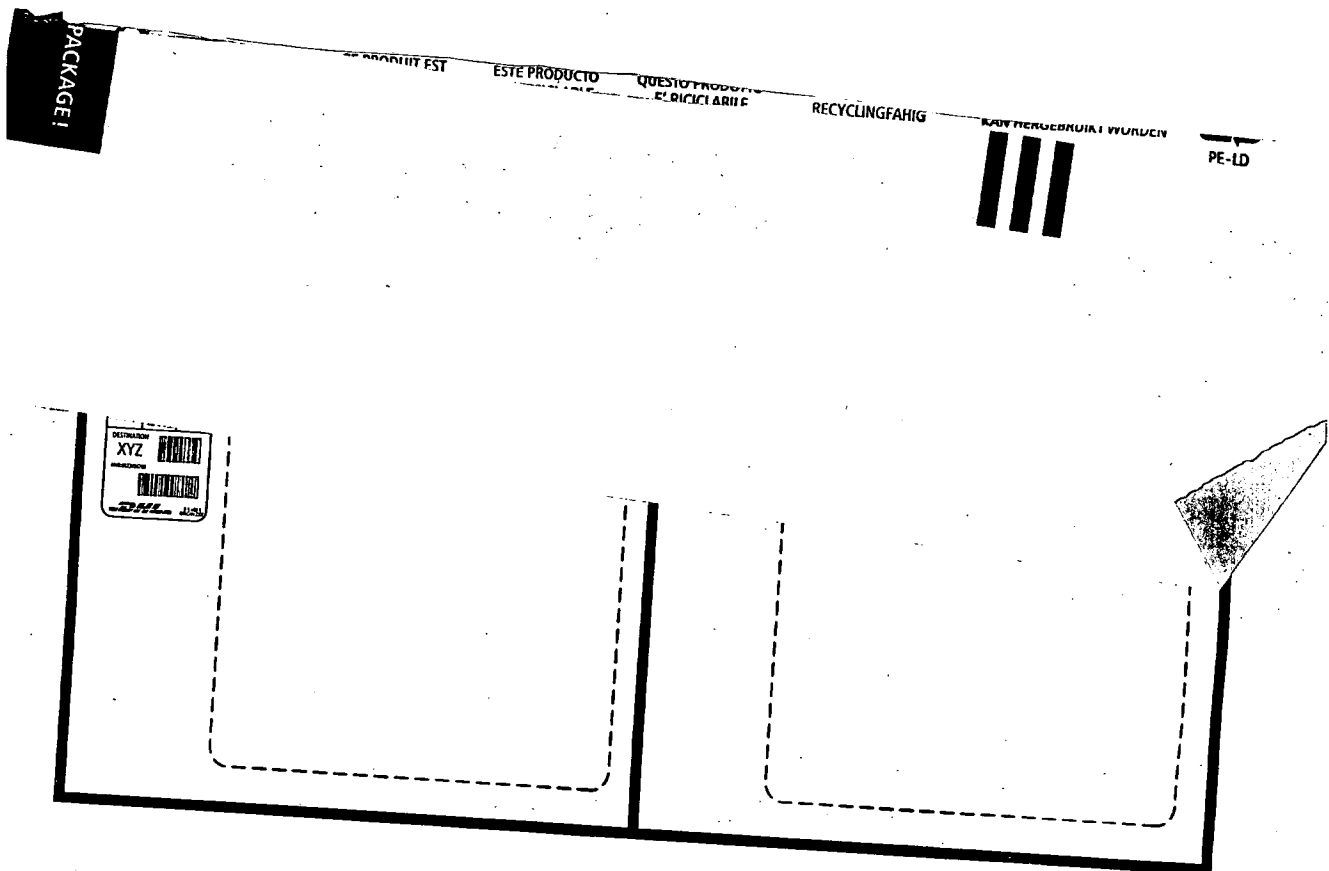
1. Eur/Usd exchange rate 1,4151 (ECB fixing rate as of September 15, 2008)
2. ISIN code of the related security
3. Blocking number registered and provided by the custodian bank
4. Identification number of the relevant custodian bank

The Proof of Claims are signed by Front Capital Ltd based on the power of attorney (copies attached).

Any questions related to the Proof of Claims we ask kindly to contact Front Capital Ltd/Mr Pekka Rikala,  
email: [pekka.rikala@front.fi](mailto:pekka.rikala@front.fi), phone: +358 9 6829 8017



Pekka Rikala  
Managing Director  
Front Capital Ltd



Track this shipment via the DHL Web Site: <http://www.dhl.com>

**Shipment Air Waybill**

448 2738 083

**1 Payer account number and insurance details**

Charge to ☒ Shipper ☐ Receiver ☐ 3rd party

Payer Account No. 160535385

Shipment Insurance see reverse

☐ Yes ☒ No

**2 From Shipper**

Shipper's account number 160535385

Contact name E. Nikula

Shipper's reference (up to 32 characters but only first 12 will be shown on invoice)

**3 To Receiver**

Company name Front Capital Oy

Address Micksterinkatu 48 A

00100

Postcode/Zip Code (required) 00100

Phone, Fax or E-mail (required) HELSINKI +358968298013

**4 Shipment details**

Total number of packages 1

**5 Full description of contents**

Give content and quantity Document

**6 Non-Document Shipments**

Attach the original and four copies of a Shipper's VAT/GST number

Declared Value for Customs (as on commercial/proforma invoice)

**7 Type of Export**

☐ Permanent ☐ Temporary

☐ Receiver ☐ Shipper ☐ Other

**8 Shipper's Agreement (Signature)**

Unless otherwise agreed in writing, I/We agree to the terms of the contract between DHL and the shipper, the Warsaw Convention limits and/or applicable, and I/We agree to indemnify DHL for all claims and (2) this shipping does not contain cash etc.

Signature [Signature]

**9 Services**

Domestic ☐ International ☒ Express ☐ Collect ☐ Insured ☐ Signature ☐ Return ☐ Other ☐

**DOX**

10150 New York, United States

E300

**ZYP - TSS**

Day Time

Date: Shipment Weight: 1/1

Ref code

Content description:


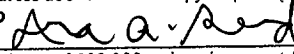
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(J)JD01 3038 7157 5004 2704

**EXTREMELY URGENT** DO NOT SEND CASH,  
DHL's liability shall not exceed

subject to future amendment

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044569	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Luzerner Kantonalbank AG Legal & Compliance Department Pilatusstrasse 12 CH-6002 Luzern T: +41 41 206 24 86 / Mail: peter.felder@lukb.ch Telephone number: Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Please send all notices also to: Baker & McKenzie LLP att. Ira A. Reid 1114 Avenue of the Americas New York, 10036, US T: +1 212 626 4100 / Mail: ira.a.reid@bakernet.com		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Name and address where payment should be sent (if different from above)		Telephone number: Email Address:	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ <u>1'686'133.90</u> (Required) plus accrued and accruing interest to the extent permitted by agreement or by law</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): <u>CH0027120689</u> (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: <u>Blocking numbers see attachment</u> (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <u>SIX SIS AG, Baselstrasse 100, CH-4600 Olten</u></p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <u>Account number 20090537</u> (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY <b>FILED / RECEIVED</b>  OCT 23 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC	
Date:  2009, Oct. 23	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>Baker &amp; McKenzie LLP</u> 		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

By: Ira A. Reid, as authorized representative and attorney-in-fact

**Attachment to Proof of Claim ISIN CH0027120689**

Blocking Reference Number
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4726024554130810
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subject to future amendment

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044573	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Luzerner Kantonalbank AG Legal & Compliance Department Pilatusstrasse 12 CH-6002 Luzern T: +41 41 206 24 86 / Mail: peter.felder@lukb.ch Telephone number: Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Please send all notices also to: Baker & McKenzie LLP att. Ira A. Reid 1114 Avenue of the Americas New York, 10036, US T: +1 212 626 4100 / Mail: ira.a.reid@bakernet.com		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Name and address where payment should be sent (if different from above)  Telephone number: Email Address:			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ <u>7'136'224.35</u> (Required) plus accrued and accruing interest to the extent permitted by agreement or by law</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): <u>CH0027120648</u> (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: Blocking numbers see attachment (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. SIX SIS AG, Baselstrasse 100, CH-4600 Olten</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: Account number 20090537 (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b>  OCT 23 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC	
Date: 2009, Oct. 23	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Baker & McKenzie LLP <i>Ira A. Reid</i>		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

By: Ira A. Reid, as authorized representative and attorney-in-fact

**Attachment to Proof of Claim ISIN CH0027120648**

<b>Blocking reference Numbers</b>
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**Attachment to Proof of Claim ISIN CH0027120648**

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**Attachment to Proof of Claim ISIN CH0027120648**

<b>Blocking reference Numbers</b>
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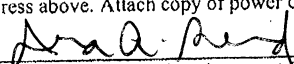
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subject to future amendment

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP)      0000044583  FOR COURT USE ONLY	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Luzerner Kantonalbank AG Legal & Compliance Department Pilatusstrasse 12 CH-6002 Luzern T: +41 41 206 24 86 / Mail: peter.felder@lukb.ch Telephone number:      Email Address:		Please send all notices also to: Baker & McKenzie LLP att. Ira A. Reid 1114 Avenue of the Americas New York, 10036, US T: +1 212 626 4100 / Mail: ira.a.reid@bakernet.com	
Name and address where payment should be sent (if different from above)  Telephone number:      Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____  <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ <u>3'642'006.60</u> (Required) plus accrued and accruing interest to the extent permitted by agreement or by law <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): <u>XS0269969027</u> (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: Blocking numbers see attachment (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Euroclear Bank S.A., BE-Brussels Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: Account number 94218 (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY <b>FILED / RECEIVED</b> OCT 23 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC	
Date:  2009, Oct. 23	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Baker & McKenzie LLP 		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

By: Ira A. Reid , as authorized representative and attorney-in-fact

**Attachment to Proof of Claim ISIN XS0269969027**

<b>Blocking Reference Number</b>
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**Attachment to Proof of Claim ISIN XS0269969027**

<b>Blocking Reference Number</b>
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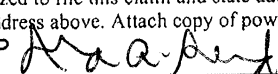
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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP)      0000044605  THIS SPACE IS FOR COURT USE ONLY	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Luzerner Kantonalbank AG Legal & Compliance Department Pilatusstrasse 12 CH-6002 Luzern T: +41 41 206 24 86 / Mail: peter.felder@lukb.ch Telephone number:      Email Address:		Please send all notices also to: Baker & McKenzie LLP att. Ira A. Reid 1114 Avenue of the Americas New York, 10036, US T: +1 212 626 4100 / Mail: ira.a.reid@bakernet.com	
Name and address where payment should be sent (if different from above)  Telephone number:      Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (If known)  <b>Filed on:</b> _____	
<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.			
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. <b>Amount of Claim: \$ 3'796'997.40 (Required) plus accrued and accruing interest to the extent permitted by agreement or by law</b>			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>International Securities Identification Number (ISIN): XS0302350888 (Required)</b>			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b> <b>Blocking numbers see attachment (Required)</b>			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>Euroclear Bank S.A., BE-Brussels</b> <b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> <b>Account number 94218 (Required)</b>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.			
<b>Date.</b>  2009, Oct. 23	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <b>Baker &amp; McKenzie LLP</b> 		
FOR COURT USE ONLY <b>FILED / RECEIVED</b> <b>OCT 23 2009</b> <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b>			
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

By: Ira A. Reid, as authorized representative and attorney-in-fact

**Attachment to Proof of Claim ISIN XS0302350888**

<b>Blocking Reference Number</b>
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**Attachment to Proof of Claim ISIN XS0302350888**

<b>Blocking Reference Number</b>
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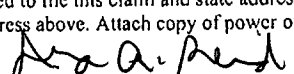
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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044610 	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Luzerner Kantonalbank AG Legal & Compliance Department Pilatusstrasse 12 CH-6002 Luzern T: +41 41 206 24 86 / Mail: peter.felder@lukb.ch Telephone number: Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Name and address where payment should be sent (if different from above)  Telephone number: Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ <u>4'328'264.52</u> (Required) plus accrued and accruing interest to the extent permitted by agreement or by law</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): <u>XS0274443422</u> (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: Blocking numbers see attachment (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Euroclear Bank S.A., BE-Brussels</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: Account number 94218 (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<div style="border: 1px solid black; padding: 5px;"><p style="text-align: center; margin: 0;">FOR COURT USE ONLY <b>FILED / RECEIVED</b></p><div style="border: 1px solid black; padding: 10px; text-align: center; margin: 5px 0;">OCT 23 2009</div><p style="text-align: center; margin: 0;">EPIQ BANKRUPTCY SOLUTIONS, LLC</p></div>	
Date: 2009, Oct. 23	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Baker & McKenzie LLP 		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

By: Ira A. Reid, as authorized representative and attorney-in-fact

**Attachment to Proof of Claim ISIN XS0274443422**

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**Attachment to Proof of Claim ISIN XS0274443422**

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United States Bankruptcy Court/Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

## LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000044722



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Inversiones Nhet, S.L.  
Att: José Luis Navarro Iglesias  
C/ San Francisco de Sales 31  
28003 Madrid, Spain

Telephone number: +34 91 533 48 00 Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above)

Account number: ES1000865146990010005725  
Banco Banif, S.A.  
C/ Ortega y Gasset 1, 28006 Madrid, Spain

Telephone number: +34 91 520 86 50 Email Address:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ Unliquidated - see attached Addendum to Proof of Claim.

☐ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See attached Addendum to Proof of Claim.

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached Addendum to Proof of Claim.

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

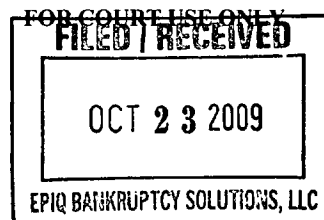
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

See attached Addendum to Proof of Claim.

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions

Date:  
October 15,  
2009.

Signature:   
Ms. Maria Segimon, as Attorney See attached Addendum to Proof of Claim for additional information.



*Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
**c/o Epiq Bankruptcy Solutions, LLC**  
**FDR Station, PO Box 5076**  
**New York, NY 10150- 5076**

**Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

**INFORMATION**

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

ADDENDUM TO PROOF OF CLAIM

This proof of claim is filed in the chapter 11 case of Lehman Brothers Holdings Inc., (the Debtor), Case No. 08-13555 (JMP), by Inversiones Nhet, S.L. ("Claimant").

Claimant's address is set forth on the first page of this proof of claim. Any notice relating to this proof of claim should be sent to such address with additional copies to be sent to the following addresses:

DLA Piper Spain S.L.  
Paseo de la Castellana, 35-2  
28046 Madrid, Spain  
Attention: María Segimón, Esq.

With an additional copy to:

DLA Piper LLP (US)  
1251 Avenue of the Americas  
New York, New York 10020  
Attention: William M. Goldman, Esq.

This proof of claim is filed in connection with a Lehman Program Security as that term is defined in that certain July 2, 2009 order establishing the deadline for filing proofs of claim (the "Bar Date Order"). As such, and pursuant to the express provisions of the Bar Date Order, no documentation supporting this proof of claim is attached.

Claimant is presently unable to calculate the amount due in connection with the Lehman Program Securities covered by this proof of claim and, therefore, this proof of claim is filed in an unliquidated amount for all ISINs listed below.

The following chart shows each Lehman Programs Security to which this claim relates, the depository blocking reference number, and the depository participant account number.

ISIN	Blocking Reference #	Depository participant account #
XS0258901759	6036177	EUROCLEAR # 22829
XS0286018758	6036178	EUROCLEAR # 22829

A copy of the power of attorney authorizing the execution of this proof of claim by María Segimón is attached hereto. Ms. Segimón's address is set forth above and her telephone number is +34 913191212.

Reservation of Rights

No judgment has been entered on any portion of the proof of claim.

The amounts of all payments on the claim have been credited and deducted for the purpose of making this proof of claim.

Claimant hereby reserves the right to assert further, additional and amended claims.

By executing and filing this proof of claim, Claimant, is not (i) waiving or releasing Claimant's rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant.

Claimant, in executing and filing this proof of claim, does not waive any right to any security, collateral or share thereof to which it may be entitled or any right to claim specific assets or any other right or rights that it has or may have against the Debtor or any other person or persons, and expressly reserves the right to amend or supplement this proof of claim in any respect and to file additional proofs of claim for additional claims.

POWER OF ATTORNEY

The undersigned,

Mr./Mrs. JOSE LUIS NAVARRO IGLESIAS, of legal age, of spanish nationality, and holder of DNI passport of his nationality number 00549435B, in force,

domiciled at CL SAN FRANCISCO DE SALES 31 28003 MADRID, acting on behalf of INVERSIONES NHET S.L. (the Grantor).

Whereas, the Grantor grants a special power of attorney, but as broad as required by law, in favour of the following persons:

- 200*
- (i) Mr. Juan Picón García de Leániz, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 50708807-V, in force;
  - (ii) Ms. María Segimón de Manzanos, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 826346-W, in force;
  - (iii) Mr. Javier Huerta Rebollo, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 11849665-L, in force,

in order that any of each of the aforementioned persons, jointly and severally, may, represent or designate another person to represent the Grantor in respect of Chapter 11 bankruptcy filed in the United States by Lehman Brothers Holdings Inc ("LBHI") and its affiliates as well as in any insolvency or bankruptcy proceeding of LBHI's non-U.S. Subsidiaries (the "Bankruptcy"), and in particular, and without limitation, to carry out the following acts in relation to the Bankruptcy:

El/Los abajo firmante/s,

D./D<sup>a</sup>. JOSE LUIS NAVARRO IGLESIAS, mayor de edad, de nacionalidad española, y con DNI pasaporte de su nacionalidad número 00549435B, en vigor,

con domicilio en CL SAN FRANCISCO DE SALES 31 28003 MADRID, actuando en nombre de INVERSIONES NHET S.L. (el Poderdante).

El Poderdante otorga un poder especial, pero tan amplio como en Derecho sea necesario a favor de las siguientes personas:

- (i) D. Juan Picón García de Leániz, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2ª planta, y provisto de D.N.I. nº 50708807-V, en vigor;
- (ii) D<sup>a</sup>. María Segimón de Manzanos, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2ª planta, y provisto de D.N.I. nº 826346-W, en vigor;
- (iii) D. Javier Huerta Rebollo, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2ª planta, y provisto de D.N.I. nº 11849665-L, en vigor,

para que cada uno de ellos, indistintamente y solidariamente, pueda representar o designar a otra persona para representar al Poderdante en el procedimiento de quiebra bajo el Capítulo 11 en los Estados Unidos de América solicitado por Lehman Brothers Holdings Inc. ("LBHI") y determinadas sociedades filiales, así como en cualesquiera otros procedimientos de insolvencia o quiebra de las filiales de LBHI no domiciliadas en los Estados Unidos de América (la "Quiebra") y, en concreto, y sin que tenga carácter limitativo, para que pueda llevar a cabo las siguientes actuaciones en relación con la Quiebra:

- (a) To appear before or designate another person to appear before any Courts, Hearings or other Tribunals, ordinary or special, of any level or jurisdiction, and before any authority, or other public bodies, and other entities created and to be created in any of its branches, dependencies and services; and to commence, continue or terminate, as creditor, author, third party, contributor, claimant or in any other capacity, all type of actions, files, trials and proceedings in relation to the Bankruptcy.

In all these cases, to file, reply to and continue through all the necessary steps and stages, until completion, all type of actions, claims, complaints, criminal complaints, allegations, exceptions and defences and to make any other whatsoever, request suspension of trials or proceedings, giving in these, where necessary, personal ratification; to draft and file written documents and take part in all types of proceedings; to request and receive notifications, summons and subpoenas in relation to the Bankruptcy.

- Don*
- (b) To appear before or to designate another person to appear before all and any persons, firms, corporations, banks, institutions, commercial brokers, notaries, registrars, courts and tribunals, government agencies, authorities, being foreign, international, national, regional, provincial or municipal, with full powers of representation, being authorized to file petitions, requests and forms in relation to the Bankruptcy.

- (c) Execute any further public or private document of amendment, modification or ratification, including the signing of

- (a) Comparecer o designar a otra persona para comparecer ante cualesquiera Juzgados, Audiencias y demás Tribunales, ordinario o especiales de cualquier grado o jurisdicción, ante cualquier otra autoridad y demás entes públicos, y demás Entidades creadas y por crear, en cualquiera de sus ramas, dependencias y servicios; y en ellos, instar, seguir y terminar, como acreedor, actor, tercero, coadyuvante, requirente o en cualquier otro concepto, toda clase de actuaciones, expedientes, juicios y procedimientos en relación con la Quiebra.

En todos estos casos, entablar, contestar y seguir por todos sus trámites e instancias, hasta su conclusión, toda clase de actuaciones, acciones, demandas, denuncias, querellas, acusaciones, excepciones y defensas y ejercitar otras cualesquiera pretensiones, pedir suspensiones de juicios o procedimientos, ejercitándose en los mismos en cuantos casos fuera menester la ratificación personal; formar y presentar escritos y asistir a toda clase de actuaciones; solicitar y recibir notificaciones, citaciones y emplazamientos en relación con la Quiebra.

- (b) Comparecer o designar a otra persona para comparecer ante todas y cualesquiera personas, sociedades, corporaciones, bancos, instituciones, corredores de comercio, notarios, registradores, juzgados y tribunales, delegaciones de hacienda, delegaciones de gobierno y autoridades, ya sean extranjeras, internacionales, nacionales, autonómicas, provinciales o municipales, con poderes totales de representación, estando autorizadas para presentar instancias, formularios y requerimientos en relación con la Quiebra.

- (c) Firmar cualquier documento público o privado posterior de subsanación, rectificación o ratificación de los



approvals or forms (online or in paper) required, and do any other act or action which the attorney may consider necessary or expedient for the purpose or in connection with the above, including the execution, processing and submission of any form or document which may be convenient in relation to the Bankruptcy.

anteriores, pudiendo suscribir y firmar incluso cualquier formulario o impreso necesario (online o en papel), y realizar cualquier acto o actuación que el apoderado considere necesario o conveniente para cumplimentar la finalidad descrita en este apartado, incluyendo firmar, despachar o presentar cualquier otro documento que resulte conveniente en relación con la Quiebra.

Where necessary, the Grantor shall raise into public deed the granting of Power of Attorney under this document if requested by any of the attorneys.

En caso de que fuese necesario, el Poderdante se compromete a formalizar en escritura pública el apoderamiento conferido conforme al presente documento, una vez fuera requerido para ello por cualquiera de los apoderados.

So states and grants the Grantor, who reads and approves the present document, signing below.

Así declara y otorga el Poderdante, quien lee y aprueba el presente documento, firmándolo a continuación.

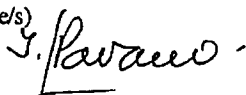
MADRID, on September 2009.

En MADRID, a de septiembre de 2009.

INVERSIONES NHET S.L.  
THE GRANTOR

INVERSIONES NHET S.L.  
EL OTORGANTE

(signature/s)



JOSE LUIS NAVARRO IGLESIAS

(firma/s)




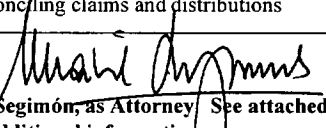
JOSE LUIS NAVARRO IGLESIAS

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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044803  <b>THIS SPACE IS FOR COURT USE ONLY</b>	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  José Luis Navarro Iglesias C/ San Francisco de Sales 31 28003 Madrid, Spain  Telephone number: +34 91 533 48 00 Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (If known)  Filed on: _____	
Name and address where payment should be sent (if different from above)  Account number: ES1500865146970010005733 Banco Banif, S.A. C/ Ortega y Gasset 1, 28006 Madrid, Spain  Telephone number: +34 91 520 86 50 Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p><b>Amount of Claim: \$ Unliquidated - see attached Addendum to Proof of Claim.</b></p> <p><input type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p><b>International Securities Identification Number (ISIN): See attached Addendum to Proof of Claim.</b></p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p><b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b></p> <p><b>See attached Addendum to Proof of Claim.</b></p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p><b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b></p> <p><b>See attached Addendum to Proof of Claim.</b></p>			
5. <b>Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> <b>OCT 23 2009</b> <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b>	
Date: October 15, 2009.	Signature:  Ms. Maria Segimon, as Attorney See attached Addendum to Proof of Claim for additional information.		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
**c/o Epiq Bankruptcy Solutions, LLC**  
**FDR Station, PO Box 5076**  
**New York, NY 10150- 5076**

**Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

**INFORMATION**

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

ADDENDUM TO PROOF OF CLAIM

This proof of claim is filed in the chapter 11 case of Lehman Brothers Holdings Inc., (the "Debtor"), Case No. 08-13555 (JMP), by José Luis Navarro Iglesias ("Claimant").

Claimant's address is set forth on the first page of this proof of claim. Any notice relating to this proof of claim should be sent to such address with additional copies to be sent to the following addresses:

DLA Piper Spain S.L.  
Paseo de la Castellana, 35-2  
28046 Madrid, Spain  
Attention: María Segimón, Esq.

With an additional copy to:

DLA Piper LLP (US)  
1251 Avenue of the Americas  
New York, New York 10020  
Attention: William M. Goldman, Esq.

This proof of claim is filed in connection with a Lehman Program Security as that term is defined in that certain July 2, 2009 order establishing the deadline for filing proofs of claim (the "Bar Date Order"). As such, and pursuant to the express provisions of the Bar Date Order, no documentation supporting this proof of claim is attached.

Claimant is presently unable to calculate the amount due in connection with the Lehman Program Securities covered by this proof of claim and, therefore, this proof of claim is filed in an unliquidated amount for all ISINs listed below.

The following chart shows each Lehman Programs Security to which this claim relates, the depository blocking reference number, and the depository participant account number.

ISIN	Blocking Reference #	Depository participant account #
XS0258901759	6036176	EUROCLEAR # 22829

A copy of the power of attorney authorizing the execution of this proof of claim by María Segimón is attached hereto. Ms. Segimón's address is set forth above and her telephone number is +34 913191212.

Reservation of Rights

No judgment has been entered on any portion of the proof of claim.

The amounts of all payments on the claim have been credited and deducted for the purpose of making this proof of claim.

Claimant hereby reserves the right to assert further, additional and amended claims.

By executing and filing this proof of claim, Claimant, is not (i) waiving or releasing Claimant's rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant.

Claimant, in executing and filing this proof of claim, does not waive any right to any security, collateral or share thereof to which it may be entitled or any right to claim specific assets or any other right or rights that it has or may have against the Debtor or any other person or persons, and expressly reserves the right to amend or supplement this proof of claim in any respect and to file additional proofs of claim for additional claims.

POWER OF ATTORNEY

The undersigned,

Mr./Mrs. JOSE LUIS NAVARRO IGLESIAS, of legal age, of Spanish nationality, and holder of DNI passport of his nationality number 00549435B, in force,

domiciled at PS SAN FRANCISCO DE SALES 31, 28003 MADRID, acting in his own name and interest (the Grantor).

Whereas, the Grantor grants a special power of attorney, but as broad as required by law, in favour of the following persons:

- Don.*
- (i) Mr. Juan Picón García de Leániz, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 50708807-V, in force;
  - (ii) Ms. María Segimón de Manzanos, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 826346-W, in force;
  - (iii) Mr. Javier Huerta Rebollo, of legal age, of Spanish nationality, domiciled in Madrid, Paseo de la Castellana, no. 35, 2nd floor, and holder of Spanish Identity Card number 11849665-L, in force,

in order that any of each of the aforementioned persons, jointly and severally, may, represent or designate another person to represent the Grantor in respect of Chapter 11 bankruptcy filed in the United States by Lehman Brothers Holdings Inc ("LBHI") and its affiliates as well as in any insolvency or bankruptcy proceeding of LBHI's non-U.S. Subsidiaries (the "Bankruptcy"), and in particular, and without limitation, to carry out the following acts in relation to the Bankruptcy:

El/Los abajo firmante/s,

D./D<sup>a</sup>. JOSE LUIS NAVARRO IGLESIAS, mayor de edad, de nacionalidad española, y con DNI pasaporte de su nacionalidad número 00549435B, en vigor,

con domicilio en PS SAN FRANCISCO DE SALES 31, 28003 MADRID, actuando en su propio nombre y derecho (el Poderdante).

El Poderdante otorga un poder especial, pero tan amplio como en Derecho sea necesario a favor de las siguientes personas:

- (i) D. Juan Picón García de Leániz, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2ª planta, y provisto de D.N.I. nº 50708807-V, en vigor;
- (ii) D<sup>a</sup>. María Segimón de Manzanos, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2ª planta, y provisto de D.N.I. nº 826346-W, en vigor;
- (iii) D. Javier Huerta Rebollo, mayor de edad, de nacionalidad española, con domicilio a estos efectos en Madrid, Paseo de la Castellana, nº 35, 2ª planta, y provisto de D.N.I. nº 11849665-L, en vigor,

para que cada uno de ellos, indistintamente y solidariamente, pueda representar o designar a otra persona para representar al Poderdante en el procedimiento de quiebra bajo el Capítulo 11 en los Estados Unidos de América solicitado por Lehman Brothers Holdings Inc. ("LBHI") y determinadas sociedades filiales, así como en cualesquiera otros procedimientos de insolvencia o quiebra de las filiales de LBHI no domiciliadas en los Estados Unidos de América (la "Quiebra") y, en concreto, y sin que tenga carácter limitativo, para que pueda llevar a cabo las siguientes actuaciones en relación con la Quiebra:

- (a) To appear before or designate another person to appear before any Courts, Hearings or other Tribunals, ordinary or special, of any level or jurisdiction, and before any authority, or other public bodies, and other entities created and to be created in any of its branches, dependencies and services; and to commence, continue or terminate, as creditor, author, third party, contributor, claimant or in any other capacity, all type of actions, files, trials and proceedings in relation to the Bankruptcy.
- (a) Comparecer o designar a otra persona para comparecer ante cualesquiera Juzgados, Audiencias y demás Tribunales, ordinario o especiales de cualquier grado o jurisdicción, ante cualquier otra autoridad y demás entes públicos, y demás Entidades creadas y por crear, en cualquiera de sus ramas, dependencias y servicios; y en ellos, instar, seguir y terminar, como acreedor, actor, tercero, coadyuvante, requirente o en cualquier otro concepto, toda clase de actuaciones, expedientes, juicios y procedimientos en relación con la Quiebra.

In all these cases, to file, reply to and continue through all the necessary steps and stages, until completion, all type of actions, claims, complaints, criminal complaints, allegations, exceptions and defences and to make any other whatsoever, request suspension of trials or proceedings, giving in these, where necessary, personal ratification; to draft and file written documents and take part in all types of proceedings; to request and receive notifications, summons and subpoenas in relation to the Bankruptcy.

En todos estos casos, entablar, contestar y seguir por todos sus trámites e instancias, hasta su conclusión, toda clase de actuaciones, acciones, demandas, denuncias, querellas, acusaciones, excepciones y defensas y ejercitar otras cualesquiera pretensiones, pedir suspensiones de juicios o procedimientos, ejercitándose en los mismos en cuantos casos fuera menester la ratificación personal; formar y presentar escritos y asistir a toda clase de actuaciones; solicitar y recibir notificaciones, citaciones y emplazamientos en relación con la Quiebra.

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- (b) To appear before or to designate another person to appear before all and any persons, firms, corporations, banks, institutions, commercial brokers, notaries, registrars, courts and tribunals, government agencies, authorities, being foreign, international, national, regional, provincial or municipal, with full powers of representation, being authorized to file petitions, requests and forms in relation to the Bankruptcy.
- (b) Comparecer o designar a otra persona para comparecer ante todas y cualesquiera personas, sociedades, corporaciones, bancos, instituciones, corredores de comercio, notarios, registradores, juzgados y tribunales, delegaciones de hacienda, delegaciones de gobierno y autoridades, ya sean extranjeras, internacionales, nacionales, autonómicas, provinciales o municipales, con poderes totales de representación, estando autorizadas para presentar instancias, formularios y requerimientos en relación con la Quiebra.
- (c) Execute any further public or private document of amendment, modification or ratification, including the signing of approvals or forms (online or in paper) required, and do any other act or action which the attorney may consider necessary or
- (c) Firmar cualquier documento público o privado posterior de subsanación, rectificación o ratificación de los anteriores, pudiendo suscribir y firmar incluso cualquier formulario o impreso necesario (online o en papel), y realizar



expedient for the purpose or in connection with the above, including the execution, processing and submission of any form or document which may be convenient in relation to the Bankruptcy.

cualquier acto o actuación que el apoderado considere necesario o conveniente para cumplimentar la finalidad descrita en este apartado, incluyendo firmar, despachar o presentar cualquier otro documento que resulte conveniente en relación con la Quiebra.

Where necessary, the Grantor shall raise into public deed the granting of Power of Attorney under this document if requested by any of the attorneys.

En caso de que fuese necesario, el Poderdante se compromete a formalizar en escritura pública el apoderamiento conferido conforme al presente documento, una vez fuera requerido para ello por cualquiera de los apoderados.

So states and grants the Grantor, who reads and approves the present document, signing below.

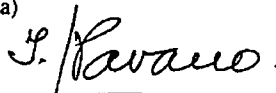
Así declara y otorga el Poderdante, quien lee y aprueba el presente documento, firmándolo a continuación.

MADRID, on September 2009.

En MADRID, a de septiembre de 2009.

(signature)

(firma)



Mr./Mrs. JOSE LUIS NAVARRO IGLESIAS  
THE GRANTOR

D./D<sup>a</sup> JOSE LUIS NAVARRO IGLESIAS  
EL OTORGANTE

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**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000045214

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Theodoor Gilissen Global Custody N.V.  
Keizersgracht 617  
1017 DS AMSTERDAM, The Netherlands

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Telephone number: +31 20 5276000 Email Address: [tgservices@gilissen.nl](mailto:tgservices@gilissen.nl)

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: See attached (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See attached (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

See attached (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

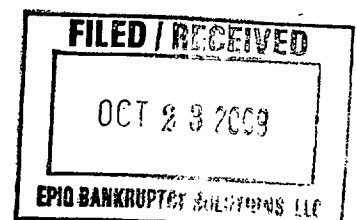
Date:  
October  
21<sup>st</sup>, 2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Mister Drs. J. G.C.D. Versteeg

Mister R. van Barneveld

FOR COURT USE ONLY



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

-----X

**ANNEX TO PROOF OF CLAIM OF  
THEODOOR GILISSEN GLOBAL CUSTODY N.V.**

1. Claimant. Theodoor Gilissen Global Custody N.V., custodian and holder of account 51/267148/29 with KBL European Private Bankers S.A., Luxemburg, holder of account 13048 with Clearstream Luxemburg (the "**Claimant**"), hereby files the accompanying proof of claim (the "**Proof of Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "**Petition Date**"), as described more fully below.

2. Transactions Between the Parties. The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co B.V. (the "**Obligor**") and guaranteed by the Debtor (each a "**Program Security**" and, together, the "**Program Securities**") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <http://www.lehman-docket.com> under the heading "Key Documents." The International Securities Identification Number ("**ISIN**") identifying each Program Security, along with the Clearstream blocking reference number and the Clearstream account number relating to the Program Securities, is detailed on Exhibit 1 attached hereto. Evidence of the ownership of the securities described in Exhibit 1 is provided in Exhibit 4 attached hereto. The Program Securities

have the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 3, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

3. Claim. The Claimant is the holder of certain securities described more fully in Exhibit 1 hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 114,469,619.48 plus, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "**Claim**"). An itemization of certain amounts comprising the Claim is set forth on Exhibit 2 attached hereto.

4. Security Interests and Priority Status. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.

5. Claims, Counterclaims, Setoffs and Defenses. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.

6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the

jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

7. Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

**EXHIBIT 1**

ISIN	Clearstream blocking reference number	Clearstream account number Account in the name of KBL European Private Bankers S.A., Luxembourg. Securities held on behalf of custodian Theodoor Gilissen Global Custody N.V., Amsterdam, Holland	Nominal Amount (EUR)	Nominal Amount (USD)*
XS0346707903	CA69354	13048	641,000.00	910,284.10
XS0295760093	CA69339	13048	1,587,000.00	2,253,698.70
XS0355133454	CA69358	13048	3,162,000.00	4,490,356.20
XS0379217184	CA69336	13048	20,000.00	28,402.00
XS0273084656	CA69337	13048	554,000.00	786,735.40
XS0332049815	CA69340	13048	1,715,000.00	2,435,471.50
XS0285922133	CA69353	13048	3,836,000.00	5,447,503.60
XS0375356648	CA69345	13048	255,000.00	362,125.50
XS0305948860	CA69344	13048	4,825,000.00	6,851,982.50
XS0314067140	CA76209	13048	1,499,000.00	2,128,729.90
XS0317240157	CA69352	13048	2,325,000.00	3,301,732.50
XS0339810078	CA69343	13048	1,177,000.00	1,671,457.70
XS0287672694	CA69355	13048	5,467,000.00	7,763,686.70
XS0296281735	CA69359	13048	8,970,000.00	12,738,297.00
XS0332050078	CA69338	13048	1,357,000.00	1,927,075.70
XS0377288450	CA69360	13048	14,000.00	19,881.40
XS0368669007	CA69357	13048	3,543,000.00	5,031,414.30
XS0263715467	CA69346	13048	10,430,000.00	14,811,643.00
XS0276441044	CA69347	13048	11,284,000.00	16,024,408.40
XS0327236757	CA69350	13048	5,483,000.00	7,786,408.30
XS0296067142	CA69356	13048	996,000.00	1,414,419.60
XS0365839835	CA69349	13048	1,030,000.00	1,462,703.00
XS0332049229	CA69342	13048	1,597,000.00	2,267,899.70
XS0373219582	CA69348	13048	755,000.00	1,072,175.50
XS0349530823	CA69341	13048	200,000.00	284,020.00
XS0346080590	CA69351	13048	6,196,000.00	8,798,939.60

**TOTALS**

**78,918,000.00 112,071,451.80**

\* Amounts due in EURO have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EURO = 1.4201 USD.

**EXHIBIT 2**

ISIN	Nominal Amount (EUR)	Accrued Interest (EUR)	Total (EUR)	Nominal Amount (USD)*	Accrued Interest (USD)*	Total (USD)*
XS0346707903	641,000.00	-	641,000.00	910,284.10	-	910,284.10
XS0295760093	1,587,000.00	-	1,587,000.00	2,253,698.70	-	2,253,698.70
XS0355133454	3,162,000.00	-	3,162,000.00	4,490,356.20	-	4,490,356.20
XS0379217184	20,000.00	-	20,000.00	28,402.00	-	28,402.00
XS0273084656	554,000.00	-	554,000.00	786,735.40	-	786,735.40
XS0332049815	1,715,000.00	-	1,715,000.00	2,435,471.50	-	2,435,471.50
XS0285922133	3,836,000.00	-	3,836,000.00	5,447,503.60	-	5,447,503.60
XS0375356648	255,000.00	-	255,000.00	362,125.50	-	362,125.50
XS0305948860	4,825,000.00	-	4,825,000.00	6,851,982.50	-	6,851,982.50
XS0314067140	1,499,000.00	-	1,499,000.00	2,128,729.90	-	2,128,729.90
XS0317240157	2,325,000.00	-	2,325,000.00	3,301,732.50	-	3,301,732.50
XS0339810078	1,177,000.00	-	1,177,000.00	1,671,457.70	-	1,671,457.70
XS0287672694	5,467,000.00	-	5,467,000.00	7,763,686.70	-	7,763,686.70
XS0296281735	8,970,000.00	-	8,970,000.00	12,738,297.00	-	12,738,297.00
XS0332050078	1,357,000.00	-	1,357,000.00	1,927,075.70	-	1,927,075.70
XS0377288450	14,000.00	-	14,000.00	19,881.40	-	19,881.40
XS0368669007	3,543,000.00	202,457.14	3,745,457.14	5,031,414.30	287,509.39	5,318,923.69
XS0263715467	10,430,000.00	763,533.15	11,193,533.15	14,811,643.00	1,084,293.43	15,895,936.43
XS0276441044	11,284,000.00	519,373.15	11,803,373.15	16,024,408.40	737,561.81	16,761,970.21
XS0327236757	5,483,000.00	-	5,483,000.00	7,786,408.30	-	7,786,408.30
XS0296067142	996,000.00	-	996,000.00	1,414,419.60	-	1,414,419.60
XS0365839835	1,030,000.00	-	1,030,000.00	1,462,703.00	-	1,462,703.00
XS0332049229	1,597,000.00	33,843.27	1,630,843.27	2,267,899.70	48,060.83	2,315,960.53
XS0373219582	755,000.00	15,999.79	770,999.79	1,072,175.50	22,721.31	1,094,896.81
XS0349530823	200,000.00	3,463.01	203,463.01	284,020.00	4,917.83	288,937.83
XS0346080590	6,196,000.00	150,062.03	6,346,062.03	8,798,939.60	213,103.09	9,012,042.69

<b>TOTALS</b>	<b>78,918,000.00</b>	<b>1,688,731.55</b>	<b>80,606,731.55</b>	<b>112,071,451.80</b>	<b>2,398,167.68</b>	<b>114,469,619.48</b>
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\* Amounts due in EURO have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EURO = 1.4201 USD.



06/08/2005 16:41 LEHMAN → 916467582653

NO. 504 001

**EXHIBIT 3**

**UNANIMOUS WRITTEN CONSENT OF THE  
EXECUTIVE COMMITTEE OF THE  
BOARD OF DIRECTORS OF  
LEHMAN BROTHERS HOLDINGS INC.**

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

**WHEREAS**, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

**WHEREAS**, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

**WHEREAS**, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

**WHEREAS**, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

**WHEREAS**, Management wishes to establish additional Guaranteed Subsidiaries,

**WHEREAS**, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

**WHEREAS**, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

**NOW THEREFORE BE IT,**

06-09-05 11:31 JDM INVESTMENTS

ID=2023380294

P.02

06-09-05 11:31 JDM INVESTMENTS  
25/09/2005 16:41 LE-MAN + 316457022633

NO. 290 004  
NO. 524 002

**RESOLVED**, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

**RESOLVED**, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date hereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

**RESOLVED**, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

**RESOLVED**, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegate thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an attorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof, and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

**FURTHER RESOLVED**, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

  
Richard S. Fuld, Jr.

  
John D. Macomber

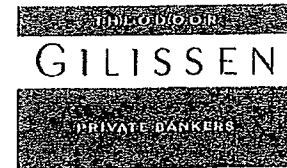
06/08/2005 16:41 LEHMAN → 916467582653

NO.504 003

**Schedule A**  
**to LBHI Unanimous Written Consent**  
**dated June 9, 2005**

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No

**EXHIBIT 4**



TO WHOM IT MAY CONCERN:

Kettersgracht 617  
1017 DS Amsterdam  
Postbus 3325  
1001 AC Amsterdam  
t +31 (0)20 527 60 00  
f +31 (0)20 527 60 60  
info@gilissen.nl  
www.gilissen.nl

**DECLARATION**

Theodoor Gilissen Global Custody N.V. ("TGGC") is custodian and accountholder (accountnumber 51/267148/29) with KBL European Private Bankers S.A., Luxemburg ("KBL"). KBL is holder of account 13048 with Clearstream Luxemburg. At present, all securities under the Lehman Brothers Securities Program held by TGGC, for which a blocking number is applied for, are registered on their account (51/267148/29) with KBL. These securities are being held in the name of KBL with Clearstream on account 13048.

AMSTERDAM/LUXEMBOURG, 15th of October 2009,

Theodoor Gilissen Global Custody N.V.,

drs. Ir. G.C.D. Versteeg

director Theodoor Gilissen Global Custody N.V.

drs. C.A. Heijne RA CPC


director Theodoor Gilissen Global Custody N.V.

KBL European Private Bankers S.A.,

Jérôme Gendarme  
Head of Custody

Philippe VAN DOOREN  
HEAD OF OPERATIONS

 **KBL** EUROPEAN  
PRIVATE BANKERS

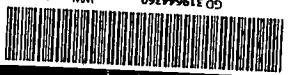
<b>TNT</b>		INT/AIR	<b>2</b>
		X - RAY	
Con No. <b>319644360</b>		Service <b>Express</b>	
Page <b>1 of 1</b>		Option	
Customer Reference <b>NEX 230812</b>		Ship Date <b>SP8</b> Probable Date <b>22 Oct 2009</b>	
S/R Account No.		Priority <b>LGG-9</b>	
<b>RECEIVED</b>		<b>JFK</b>	
<b>OCT 23 2009</b>			
Delivery Address <b>EPIQUE BANKRUPTCY SOLUTIONS ATT. LEONARD BROTHERS HOLDINGS CLAIMS PROCESSING MANHATTAN 10017 US</b>		City <b>NYC 24</b>	
Postcode / Zip Code <b>10017</b>		Country <b>NYC</b>	
			
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Value	0
Unit	100
Weight	
Dimensions	
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Width	25
Height	2
General Description	
DOCUMENTS	

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9:00 Express	<input type="checkbox"/>
10:00 Express	<input type="checkbox"/>
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Economy Express	<input checked="" type="checkbox"/>
Insurance	<input type="checkbox"/>
Saturday Delivery	<input type="checkbox"/>
Priority	<input type="checkbox"/>

GO 319644360 WW



**TNT**      **SP8**      **NYC**

consignment note number: \_\_\_\_\_  
number of items \_\_\_\_\_  
of \_\_\_\_\_

**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

# LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000048734

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



LY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

**KAS BANK N.V.**  
**Spuistraat 172**

**1012 VT AMSTERDAM, The Netherlands**

Telephone number: **+31 20 5575911**

Email Address: **KASBANK@lehmanclaim.nl**

☐ Check this box to indicate that this claim amends a previously filed claim.

**Court Claim Number:** \_\_\_\_\_

(If known)

Filed on: \_\_\_\_\_

Name and address where payment should be sent (if different from above)

Telephone number:

Email Address:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

**1. Provide the total amount of your claim based on Lehman Programs Securities.** Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

**Amount of Claim:** See attached (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

**2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates.** If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

**International Securities Identification Number (ISIN):** See attached (Required)

**3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim.** You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

**Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:**

See attached (Required)

**4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim.** You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

**Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:**

See attached (Required)

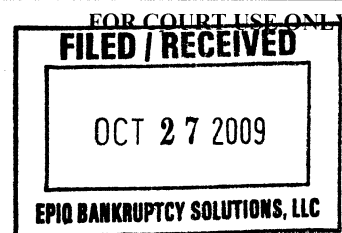
**5. Consent to Euroclear Bank, Clearstream Bank or Other Depository:** By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

**Date.**  
October  
26<sup>th</sup>, 2009

**Signature:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Name: **Mr N.E. Blom**

**Mr R.J. Kottman**



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

-----X

**ANNEX TO PROOF OF CLAIM OF  
KAS BANK N.V.**

1. Claimant. KAS BANK N.V. (the "**Claimant**"), hereby files the accompanying proof of claim (the "**Proof of Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "**Petition Date**"), as described more fully below.

2. Transactions Between the Parties. The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co B.V. (the "**Obligor**") and guaranteed by the Debtor (each a "**Program Security**" and, together, the "**Program Securities**") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <http://www.lehman-docket.com> under the heading "Key Documents." The International Securities Identification Number ("**ISIN**") identifying each Program Security, along with the Euroclear blocking reference number and the Euroclear account number relating to the Program Securities, is detailed on Exhibit 1 attached hereto. Evidence of the ownership of the securities described in Exhibit 1 is provided in Exhibit 4 attached hereto. The Program Securities have the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of

the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 3, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

3. Claim. The Claimant is the holder of certain securities described more fully in Exhibit 1 hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 82,684,969.72 plus, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "**Claim**"). An itemization of certain amounts compromising the Claim is set forth on Exhibit 2 attached hereto.

4. Security Interests and Priority Status. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.

5. Claims, Counterclaims, Setoffs and Defenses. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.

6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect



to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

7. Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

**EXHIBIT 1**

ISIN	Euroclear blocking reference number	Euroclear account number Account in the name of KAS BANK Effectenbewaarbedrijf N.V., Amsterdam, The Netherlands (also trading under the name of KAS Depository Trust Company)	Nominal Amount (EUR)	Nominal Amount (USD)*
XS0263715467	6035720	90023	3,924,000.00	5,572,472.40
XS0273084656	6033589	90023	1,133,000.00	1,608,973.30
XS0276441044	6033755	90023	13,463,000.00	19,118,806.30
XS0285922133	6034019	90023	759,000.00	1,077,855.90
XS0287672694	6034022	90023	6,070,000.00	8,620,007.00
XS0295760093	6034023	90023	811,000.00	1,151,701.10
XS0296067142	6034025	90023	2,096,000.00	2,976,529.60
XS0296281735	6034028	90023	4,431,000.00	6,292,463.10
XS0305948860	6034029	90023	8,100,000.00	11,502,810.00
XS0314067140	6034030	90023	1,808,000.00	2,567,540.80
XS0317240157	6034032	90023	4,026,000.00	5,717,322.60
XS0327236757	6034033	90023	2,053,000.00	2,915,465.30
XS0332049229	6034042	90023	2,326,000.00	3,303,152.60
XS0332049815	6034043	90023	2,180,000.00	3,095,818.00
XS0332050078	6034044	90023	58,000.00	82,365.80
XS0339810078	6034047	90023	321,000.00	455,852.10
XS0346080590	6034048	90023	25,000.00	35,502.50
XS0346707903	6034061	90023	476,000.00	675,967.60
XS0349530823	6034062	90023	798,000.00	1,133,239.80
XS0368669007	6034063	90023	2,255,000.00	3,202,325.50
XS0373219582	6034065	90023	12,000.00	17,041.20

**Total** 57,125,000.00 81,123,212.50

\* Amounts due in EUR have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EUR = 1.4201 USD.

**EXHIBIT 2**

ISIN	Nominal Amount (EUR)	Accrued Interest (EUR)	Total (EUR)	Nominal Amount (USD)*	Accrued Interest (USD)*	Total (USD)*
XS0263715467	3,924,000.00	287,258.30	4,211,258.30	5,572,472.40	407,935.51	5,980,407.91
XS0273084656	1,133,000.00	-	1,133,000.00	1,608,973.30	-	1,608,973.30
XS0276441044	13,463,000.00	619,666.85	14,082,666.85	19,118,806.30	879,988.89	19,998,795.19
XS0285922133	759,000.00	-	759,000.00	1,077,855.90	-	1,077,855.90
XS0287672694	6,070,000.00	-	6,070,000.00	8,620,007.00	-	8,620,007.00
XS0295760093	811,000.00	-	811,000.00	1,151,701.10	-	1,151,701.10
XS0296067142	2,096,000.00	-	2,096,000.00	2,976,529.60	-	2,976,529.60
XS0296281735	4,431,000.00	-	4,431,000.00	6,292,463.10	-	6,292,463.10
XS0305948860	8,100,000.00	-	8,100,000.00	11,502,810.00	-	11,502,810.00
XS0314067140	1,808,000.00	-	1,808,000.00	2,567,540.80	-	2,567,540.80
XS0317240157	4,026,000.00	-	4,026,000.00	5,717,322.60	-	5,717,322.60
XS0327236757	2,053,000.00	-	2,053,000.00	2,915,465.30	-	2,915,465.30
XS0332049229	2,326,000.00	49,292.08	2,375,292.08	3,303,152.60	69,999.69	3,373,152.29
XS0332049815	2,180,000.00	-	2,180,000.00	3,095,818.00	-	3,095,818.00
XS0332050078	58,000.00	-	58,000.00	82,365.80	-	82,365.80
XS0339810078	321,000.00	-	321,000.00	455,852.10	-	455,852.10
XS0346080590	25,000.00	605.48	25,605.48	35,502.50	859.84	36,362.34
XS0346707903	476,000.00	-	476,000.00	675,967.60	-	675,967.60
XS0349530823	798,000.00	13,817.42	811,817.42	1,133,239.80	19,622.12	1,152,861.92
XS0368669007	2,255,000.00	128,857.14	2,383,857.14	3,202,325.50	182,990.03	3,385,315.53
XS0373219582	12,000.00	254.30	12,254.30	17,041.20	361.13	17,402.33
<b>Total</b>	<b>57,125,000.00</b>	<b>1,099,751.58</b>	<b>58,224,751.58</b>	<b>81,123,212.50</b>	<b>1,561,757.22</b>	<b>82,684,969.72</b>

\* Amounts due in EUR have been converted to US Dollars using the EUR-USD X-RATE published by Bloomberg for September 15, 2008: 1 EUR = 1.4201 USD.

**EXHIBIT 3**

**UNANIMOUS WRITTEN CONSENT OF THE  
EXECUTIVE COMMITTEE OF THE  
BOARD OF DIRECTORS OF  
LEHMAN BROTHERS HOLDINGS INC.**

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

**WHEREAS**, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

**WHEREAS**, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

**WHEREAS**, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

**WHEREAS**, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

**WHEREAS**, Management wishes to establish additional Guaranteed Subsidiaries,

**WHEREAS**, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

**WHEREAS**, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

**NOW THEREFORE BE IT,**

06-09-05 29:11 LE-MAN + 31645752653  
 26/08/2005 16:41 LE-MAN + 31645752653

NO. 290 004  
 NO. 504 002

**RESOLVED**, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

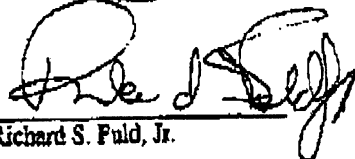
**RESOLVED**, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date hereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

**RESOLVED**, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

**RESOLVED**, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegate thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an attorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

**FURTHER RESOLVED**, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

  
 Richard S. Fuld, Jr.

  
 John D. Macomber

**Schedule A**  
**to LBHI Unanimous Written Consent**  
**dated June 9, 2005**

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No

**EXHIBIT 4**

To whom it may concern:


**DECLARATION**

KAS BANK Effectenbewaarbedrijf N.V. (also trading under the name KAS Depository Trust Company and hereinafter referred to as **KDTC**) is custodian and holder of account 90023 with Euroclear. KAS BANK N.V. (the **Claimant**) owns 100% of the shares in KDTC.

The Claimant is authorised to act on behalf of KDTC pursuant to the Rules Concerning Custody of Securities held by KDTC (the **KDTC Rules**).

The Claimant uses the services of KDTC for the custody of certain types of securities, in fulfilment of the obligation imposed on the Claimant by Netherlands law and regulations to protect the proprietary interests of its clients in respect of securities placed in custody with it. Since the Anglo-American legal concept of ownership of property by way of trust (or any other similar equitable interest) is not known under Netherlands law, the general position is that securities held by the Claimant for its clients but in its name will form a part of the assets of the Claimant and will therefore fall into its bankruptcy estate unless specific measures to protect the proprietary interests of its clients are taken. This is why such securities are held by KDTC. KDTC's sole object is the custody of securities on behalf of the Claimant's clients and it is prohibited by its Articles of Association from incurring any commercial risk in the conduct of its business. Custody of securities that are held by KDTC for the client's protection is subject to the KDTC Rules. According to Clause 2 of the KDTC Rules the Claimant shall act with respect to the securities held by KDTC on behalf of the clients in accordance with the instructions given by those clients. Under the KDTC Rules, the client has a *direct claim* on KDTC in respect of the securities held by KDTC on the client's behalf. Since this direct claim would not be affected by bankruptcy of the Claimant under Dutch bankruptcy law, the client's position with regard to securities held by KDTC is safeguarded.

Amsterdam, 26 October 2009

  
\_\_\_\_\_  
Name: drs. N.E. Blom

KAS BANK N.V.

  
\_\_\_\_\_  
Name: R.J. Kooijman RA

KAS BANK N.V.

<b>1. Sender's Account Number</b> 000062508		<b>SENDER LIABLE FOR UNPAID CHARGES</b>			
<b>2. Invoice to Receiver</b> <div style="border: 1px solid black; width: 100px; height: 20px; margin: 5px 0;"></div> Receiver's account number		<div style="border: 1px solid black; width: 100%; height: 40px;"></div>			
<b>3. Customer Reference</b>					
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>Name:</b> WIJ5 ? VAN OOSTVEEN  <b>Address:</b> HERENGRACHT 493  <b>City:</b> AMSTERDAM  <b>Province/Region:</b> MAARTEN DU MEE  <b>Contact Name:</b> </td> <td style="width: 50%; vertical-align: top;"> <b>Postal / Zip Code:</b> 1017 BT  <b>Country:</b> NL  <b>Tel. No. (mandatory):</b> 020 6388226         </td> </tr> </table>				<b>Name:</b> WIJ5 ? VAN OOSTVEEN <b>Address:</b> HERENGRACHT 493 <b>City:</b> AMSTERDAM <b>Province/Region:</b> MAARTEN DU MEE <b>Contact Name:</b>	<b>Postal / Zip Code:</b> 1017 BT <b>Country:</b> NL <b>Tel. No. (mandatory):</b> 020 6388226
<b>Name:</b> WIJ5 ? VAN OOSTVEEN <b>Address:</b> HERENGRACHT 493 <b>City:</b> AMSTERDAM <b>Province/Region:</b> MAARTEN DU MEE <b>Contact Name:</b>	<b>Postal / Zip Code:</b> 1017 BT <b>Country:</b> NL <b>Tel. No. (mandatory):</b> 020 6388226				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>Name:</b> EPIQUE BANKRUPTCY SOLUTIONS  <b>Address:</b> ATT. LEHMAN BROTHERS HOLDINGS                                        CLAIMS PROCESSING                                        757 3RD AV., 3RD FLOOR  <b>City:</b> MANHATTAN  <b>Province/Region:</b> NY  <b>Contact Name:</b> 0 0         </td> <td style="width: 50%; vertical-align: top;"> <b>Postal / Zip Code:</b> 10017  <b>Country:</b> US  <b>Tel. No. (mandatory):</b> 0 0         </td> </tr> </table>				<b>Name:</b> EPIQUE BANKRUPTCY SOLUTIONS <b>Address:</b> ATT. LEHMAN BROTHERS HOLDINGS CLAIMS PROCESSING 757 3RD AV., 3RD FLOOR <b>City:</b> MANHATTAN <b>Province/Region:</b> NY <b>Contact Name:</b> 0 0	<b>Postal / Zip Code:</b> 10017 <b>Country:</b> US <b>Tel. No. (mandatory):</b> 0 0
<b>Name:</b> EPIQUE BANKRUPTCY SOLUTIONS <b>Address:</b> ATT. LEHMAN BROTHERS HOLDINGS CLAIMS PROCESSING 757 3RD AV., 3RD FLOOR <b>City:</b> MANHATTAN <b>Province/Region:</b> NY <b>Contact Name:</b> 0 0	<b>Postal / Zip Code:</b> 10017 <b>Country:</b> US <b>Tel. No. (mandatory):</b> 0 0				
<div style="text-align: center; font-size: 2em; font-weight: bold; transform: rotate(-15deg); opacity: 0.5;">         RECEIVED          OCT 27 2009       </div> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>Name:</b>  <b>Address:</b>  <b>City:</b>  <b>Province/Region:</b>  <b>Contact Name:</b> </td> <td style="width: 50%; vertical-align: top;"> <b>Postal / Zip Code:</b>  <b>Country:</b>  <b>Tel. No. (mandatory):</b> </td> </tr> </table>				<b>Name:</b> <b>Address:</b> <b>City:</b> <b>Province/Region:</b> <b>Contact Name:</b>	<b>Postal / Zip Code:</b> <b>Country:</b> <b>Tel. No. (mandatory):</b>
<b>Name:</b> <b>Address:</b> <b>City:</b> <b>Province/Region:</b> <b>Contact Name:</b>	<b>Postal / Zip Code:</b> <b>Country:</b> <b>Tel. No. (mandatory):</b>				
<b>Does this consignment contain any dangerous goods?</b> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>					
<div style="font-size: 0.8em;"> <b>CARRIAGE OF THIS CONSIGNMENT IS SUBJECT TO THE TERMS AND CONDITIONS ON THE REVERSE (ALWAYS THE LATEST VERSION, SEE WWW.INTREXPRESS.NL) WHICH LIMITS TNT'S LIABILITY IN ACCORDANCE WITH THE WARSAW CONVENTION AND THE CMR.</b> </div>					
<b>Signature Sender</b> _____ <b>Received by TNT</b> _____					
<b>Date:</b> _____ <b>(Day/Month/Year)</b>		<b>Date:</b> _____ <b>Time:</b> _____			

[illegible]



**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

In Re: Chapter 11  
Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (JMP)  
Debtors. (Jointly Administered)

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000048817

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

ZNV NV  
VLUCHTENBURGSTRAT 7  
B - 2630 AARTSELAAR

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Telephone number: 003238704400 Email Address: marc.staams@Znv.be

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number: Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ 1,424,400.00 (Required)

☐ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0348560524 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

CA 65733 (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

16624 (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:

16/10/2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

*[Signature]*

FOR COURT USE ONLY

FILED / RECEIVED

OCT 27 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**KBC Bank  
Head Office**



Clientsupport / Custody

VBN - Havenlaan 2 - 1080 Brussels

## **AFFIDAVIT OF OWNERSHIP LEHMAN BROTHERS**

September 11th 2009

KBC BANK NV, Havenlaan 2, 1080 BRUSSELS, declares that our client

ZNU  
VLUCHTENBURGSTRAAT 7  
B 2630 AARTSELAAR

had a position of 1,000,000 EUR with isin-code XS0348560524

on his accountnumber 727-9197736-61 on 11 September 2009.

A handwritten signature in black ink, appearing to be "B. Bal", with a horizontal line drawn underneath.

Bart Bal  
VBN / Clientsupport

A handwritten signature in black ink, appearing to be "P. Hendrix", with a horizontal line drawn underneath.

Paul Hendrix  
Head of VBN / Clientsupport

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076  
USA

**ZNU**

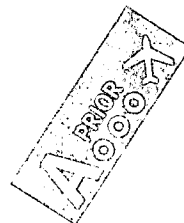
Zuidnederlandse Uitgeverij N.V.  
Vluchtenburgstraat 7, B-2630 Aartselaar (Belgium)

DELTA  
CHANTECLER

2630  
22.10.09-10

AARTSELAAR  
AARTSELAAR


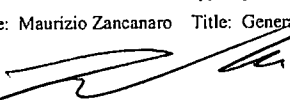
BELGIQUE  
€ 8,95  
PRIOR INTL



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OCT 27 2009

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<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS</b> PROOF OF CLAIM Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000049740	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
<b>Note:</b> This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <b>Court Claim Number:</b> _____ (If known)  <b>Filed on:</b> _____	
Banca Aletti & C. S.p.A. Via Santo Spirito, 14 20121 Milano Italy Attention: Mr. Massimo Zerbino			
Telephone number: +39 0243358107 Email Address: massimo.zerbino@alettibank.it			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: Email Address:			
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. <b>Amount of Claim:</b> <u>See attached</u> (Required) <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>International Securities Identification Number (ISIN):</b> <u>See attached</u> (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b> <u>See attached</u> (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> <u>See attached</u> (Required)			
5. <b>Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.			
Date October <b>23</b> , 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Name: Maurizio Zancanaro Title: General Manager 		
<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> <b>OCT 27 2009</b> <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b>			
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: Chapter 11  
Lehman Brothers Holdings Inc., *et al.* Case No. 08-13555 (JMP)  
(Jointly Administered)  
Debtors.  
-----X

**ANNEX TO PROOF OF CLAIM OF  
BANCA ALETTI & C. S.P.A.**

1. Claimant. Banca Aletti & C. S.p.A. (the "**Claimant**"), hereby files the accompanying proof of claim (the "**Proof of Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "**Petition Date**"), as described more fully below.

2. Transactions Between the Parties. The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co. B.V. and Lehman Brothers UK Capital Funding II LP (the "**Obligors**") and guaranteed by the Debtor (each a "**Program Security**" and, together, the "**Program Securities**") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <http://www.lehman-docket.com> under the heading "Key Documents." The International Securities Identification Number ("**ISIN**") identifying each Program Security, along with the respective Clearstream Bank blocking reference number and the Clearstream Bank account number relating to the Program Securities, is detailed on Exhibit 1 attached hereto. Evidence of the ownership of the securities described in Exhibit 1 is provided in Exhibit 3 attached hereto. The Program Securities issued by

Lehman Brothers Treasury Co. B.V. have also the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of Lehman Brothers Treasury Co. B.V. pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 4, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

3. Claim. The Claimant is authorized to act on behalf of the holders of certain securities described more fully in Exhibit 1 hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 68,411,014.91 plus, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "Claim"). An itemization of certain amounts comprising the Claim is set forth on Exhibit 2 attached hereto.

4. Security Interests and Priority Status. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.

5. Claims, Counterclaims, Setoffs and Defenses. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.

6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or

person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

7. Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.



**EXHIBIT 1**

ISIN Code	Clearstream blocking reference #	Clearstream account #	Issuer	Nominal Amount
XS0163559841	CA18387	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 797,000.00
XS0176153350	CA18388	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 7,939,000.00
XS0181945972	CA18389	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 9,241,000.00
XS0185655445	CA18385	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 934,000.00
XS0302315386	CA18386	83603	LEHMAN BROTHERS TREASURY CO. BV	€ 625,000.00
XS0307348234	CA18384	83603	LEHMAN BROTHERS TREASURY CO. BV	€ 8,000.00
XS0162289663	CA18379	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 542,000.00
XS0178969209	CA18375	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 7,029,000.00
XS0189294225	CA18370	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 336,000.00
XS0195431613	CA18377	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 488,000.00
XS0200284247	CA18373	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 10,499,000.00
XS0202417050	CA18372	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 170,000.00
XS0197173643	CA18368	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 20,000.00
XS0208459023	CA18371	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 1,845,000.00
XS0210782552	CA18363	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 1,289,000.00
XS0211814123	CA18364	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 1,319,000.00
XS0211093041	CA18367	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 2,027,000.00
XS0213971210	CA18365	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 733,000.00

XS0213416141	CA18358	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 5,000.00
XS0229269856	CA18359	83611	LEHMAN BROTHERS UK CAPITAL FUNDING II LP	€ 15,000.00
XS0220704109	CA18357	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 65,000.00
IT0006578600	CA18361	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 140,000.00
XS0276162327	CA18349	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 102,000.00
XS0229584296	CA18348	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 25,000.00
XS0210433206	CA18351	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 8,000.00
XS0232364868	CA18347	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 2,000.00
XS0301086475	CA18343	83611	LEHMAN BROTHERS TREASURY CO. BV	€ 651.00

**EXHIBIT 2**

[ISIN Code]	Nominal Amount (FOREIGN CURRENCY)	Interest ** (FOREIGN CURRENCY)	Total (FOREIGN CURRENCY)	Nominal Amount (USD) *	Interest (USD) *	Total (USD) *
XS0163559841	EUR 797,000.00	15,379.09	812,379.09	1,127,834.70	21,762.95	1,149,597.65
XS0176153350	EUR 7,939,000.00	225,680.26	8,164,680.26	11,234,478.90	319,360.14	11,553,839.04
XS0181945972	EUR 9,241,000.00	221,061.35	9,462,061.35	13,076,939.10	312,823.92	13,389,763.02
XS0185655445	EUR 934,000.00	23,283.24	957,283.24	1,321,703.40	32,948.12	1,354,651.52
XS0302315386	EUR 625,000.00	-	625,000.00	884,437.50	-	884,437.50
XS0307348234	EUR 8,000.00	-	8,000.00	11,320.80	-	11,320.80
XS0162289663	EUR 542,000.00	5,871.67	547,871.67	766,984.20	8,309.00	775,293.20
XS0178969209	EUR 7,029,000.00	193,483.55	7,222,483.55	9,946,737.90	273,798.58	10,220,536.48
XS0189294225	EUR 336,000.00	5,709.77	341,709.77	475,473.60	8,079.90	483,553.50
XS0195431613	EUR 488,000.00	4,111.04	492,111.04	690,568.80	5,817.53	696,386.33
XS0200284247	EUR 10,499,000.00	313,224.27	10,812,224.27	14,857,134.90	443,243.67	15,300,378.57
XS0202417050	EUR 170,000.00	4,506.04	174,506.04	240,567.00	6,376.50	246,943.50
XS0197173643	EUR 20,000.00	82.50	20,082.50	28,302.00	116.75	28,418.75
XS0208459023	EUR 1,845,000.00	41,243.59	1,886,243.59	2,610,859.50	58,363.80	2,669,223.30
XS0210782552	GBP 1,289,000.00	28,176.27	1,317,176.27	2,297,454.37	50,220.09	2,347,674.47
XS0211814123	EUR 1,319,000.00	31,702.51	1,350,702.51	1,866,516.90	44,862.23	1,911,379.13
XS0211093041	EUR 2,027,000.00	23,371.42	2,050,371.42	2,868,407.70	33,072.90	2,901,480.60
XS0213971210	EUR 733,000.00	7,209.84	740,209.84	1,037,268.30	10,202.64	1,047,470.94
XS0213416141	EUR 5,000.00	49.73	5,049.73	7,075.50	70.37	7,145.87
XS0229269856	EUR 15,000.00	754.05	15,754.05	21,226.50	1,067.05	22,293.55
XS0220704109	EUR 65,000.00	759.43	65,759.43	91,981.50	1,074.67	93,056.17
IT0006578600	EUR 140,000.00	-	140,000.00	198,114.00	-	198,114.00
XS0276162327	EUR 102,000.00	-	102,000.00	144,340.20	-	144,340.20
XS0229584296	EUR 25,000.00	1,708.50	26,708.50	35,377.50	2,417.70	37,795.20
XS0210433206	EUR 8,000.00	278.03	8,278.03	11,320.80	393.44	11,714.24
XS0232364868	EUR 2,000.00	103.93	2,103.93	2,830.20	147.08	2,977.28
XS0301086475	UNIT 651.00	-	651,000.00	921,230.10	-	921,230.10

**Total Claim Amount USD 68,411,014.91**

*\* Amounts due in EUR have been converted to US Dollars using the exchange reference rate published by the European Central Bank for September 15, 2008: 1 EUR = 1.4151 USD*

*Amounts due in GBP have been converted to US Dollars using the exchange reference rate GBP/EUR and USD/EUR published by the European Central Bank for September 15, 2008: 1 GBP = 1.259525 EUR = 1.782354 USD*

*Each 1 UNIT of ISIN Code XS0301086475 represents EUR 1.000 of Nominal Amount*

*\*\* Interest accrued until September 14, 2008 (included)*

**EXHIBIT 3**

Evidence of Ownership

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction: Securities Blocking  
Pool Reference:  
Function of Message: New Message  
Instruction Type: Receive Free  
Activity Status: Settlement-Settled  
ISIN Code: XS0163559841  
Common Code: 016355984  
Financial Instrument Description: EUR 6 LBHMAN BROS TREAS CO.BV (1-2)03-2011  
Place of Safekeeping: IRVTGB2XGPT  
Common Code Type: Single  
Reason Narrative:  
Sender's Reference: NONREF  
Last Update: 19/10/09 16 06  
Previous Reference:  
Deal Reference:  
Common Reference:  
Safekeeping Account: 83611 - BANCA ALETTI + C SPA-CLIENT A/C  
Quantity of Financial Instrument: 797 000  
Quantity Type: Face Amount  
Processing Indicator:  
Requested Settlement Date: 19/10/09  
Trade Date/Time: 19/10/09 0 00  
Closing Date:  
Priority: Normal Priority  
Settlement Amount:  
Currency:  
Guaranteed Delivery: No  
Deal Price:  
Deal Price Currency:  
Deal Price Format:  
Taxable Income Per Share:  
Taxable Income Per Share Currency:  
Taxable Income Per Share Format:  
FX Currency:  
Delivery Without Matching: Yes  
Deal:  
Trans: CA18387  
Common:  
Transaction Indicator: Settlement Activity  
Actual Settled Amount:  
Exp./Eff. Settlement Date: 19/10/09  
Exp./Eff. Value Date:  
Best Matching Instruction:

## Settlement Parties

Clearstream Depository: (6B) BKNY MELLON, LDN  
BIC Address: IRVTGB2XGPT  
Place of Settlement: CEDBLULLXXX - Clearstream  
Physical Transaction: No  
Immediate Release: No  
Delivering Agent: Clearstream  
Party: 83611  
Description: BANCA ALETTI + C SPA-CLIENT A/C  
Settlement Processing Narrative: CONSBLOK XS0163559841 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005BU
CA Notification	0000000065486204

#### History

CEI Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CEI Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro

Clearstream Banking - CreationOnline

16.40 CET

### Security Post Release

#### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0176153350
Common Code	017615335
Financial Instrument Description	EUR 7,00 LEHMAN BROS.HOLD.INC 03-2013
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	7 939.000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Tran	CA18388
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	19/10/09
Exp./Eff. Value Date	
Best Matching Instruction	

#### Settlement Parties

Clearstream Depository	(6B) BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0176153350 OCE CONSENT YOUR INX

#### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

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#### References

Type	Reference
Clearstream	02M89A0005BW
CA Notification	0000000065486207

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16:06		Settlement	Settled	
19/10/09 16:06		Processing	Accepted	
19/10/09 16:06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16:06		Settlement	Settled	

BSMauro

Clearstream Banking - CreationOnline

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### Security Post Release

#### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0181945972
Common Code	018194597
Financial Instrument Description	EUR 7 LEHMAN BROS TREAS 04-2014
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	9 241 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Tramo	CA18389
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	19/10/09
Exp./Eff. Value Date	
Best Matching Instruction	

#### Settlement Parties

Clearstream Depository	(6B) BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0181945972 OCE CONSENT YOUR INX

#### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

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BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005BY
CA Notification	0000000065486205

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0185655445
Common Code	018565544
Financial Instrument Description	EUR 7 LEHMAN BROS. TREAS. 04-2014
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	934 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18385
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff. Settlement Date	19/10/09
Exp/Eff. Value Date	
Best Matching Instruction	

## Settlement Parties

Clearstream Depository	(68) BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0185655445 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

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BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005BQ
CA Notification	0000000065486202

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.36 CET

### Security Post Release

#### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement Settled
ISIN Code	XS0302315386
Common Code	030231538
Financial Instrument Description	EUR 0,00 LEHMAN BROS TREAS 07-2013
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83603 - BANCA ALETTI + C SPA
Quantity of Financial Instrument	625 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA 18386
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff Settlement Date	19/10/09
Exp/Eff Value Date	
Best Matching Instruction	

#### Settlement Parties

Clearstream Depository	(6B) BKNY MELLON, LDN
B/C Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83603
Description	BANCA ALETTI + C SPA
Settlement Processing Narrative	CONSBLOK XS0302315386 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83603	
Additional Information			
Input Media	Internal		

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BSMauro	Clearstream Banking - CreationOnline	16.36 CET
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#### References

Type	Reference
Clearstream	02M89A0005BS
CA Notification	0000000065489174

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro

Clearstream Banking - CreationOnline

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0307348234
Common Code	030734823
Financial Instrument Description	EUR 0,00 LEHMAN BROS TREAS 07-2013
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83603 - BANCA ALETTI + C SPA
Quantity of Financial Instrument	8 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching Deal	Yes
Trano	CA18384
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff Settlement Date	19/10/09
Exp/Eff Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	(6B) BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83603
Description	BANCA ALETTI + C. SPA
Settlement Processing Narrative	CONSBLOK XS0307348234 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83603	
Additional Information			
Input Media	Internal		

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BSMauro	Clearstream Banking - CreationOnline	16.36 CET
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#### References

Type	Reference
Clearstream	02M89A0005BO
CA Notification	0000000065489253

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0162289663
Common Code	016228966
Financial Instrument Description	EUR 5 LEHMAN BROS TREAS CO.BV 03-2010
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	542 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18379
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Elig. Settlement Date	19/10/09
Exp/Elig. Value Date	
Best Matching Instruction	

## Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0162289663 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

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BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005BZ
CA Notification	0000000065486201

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0178969209
Common Code	017896920
Financial Instrument Description	EUR 7 LEHMAN BROS TREAS.CO.BV (1-2) 03-2013
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	7.029.000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18375
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Err Settlement Date	19/10/09
Exp/Err Value Date	
Best Matching Instruction	

## Settlement Parties

Clearstream Depository	(6B) BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0178969209 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16,40 CET
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#### References

Type	Reference
Clearstream	02M89A0005BR
CA Notification	000000065486203

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0189294225
Common Code	018929422
Financial Instrument Description	EUR 7,00 LBHMAN BROS.04-2014
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	336 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Transo	CA18370
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Br Settlement Date	19/10/09
Exp/Br Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0189294225 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005B2
CA Notification	0000000065486206

#### History

CEI Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CEI Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pop/Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0195431613
Common Code	019543161
Financial Instrument Description	EUR 7,00 LEHMAN BROS (W8 S)/TREAS 04-2014
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	488 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18377
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff Settlement Date	19/10/09
Exp/Eff Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0195431613 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		



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#### References

Type	Reference
Clearstream	02M89A0005BV
CA Notification	0000000065486263

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

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Clearstream Banking - CreationOnline

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0200284247
Common Code	020028424
Financial Instrument Description	EUR 7,00 LEHMAN BROS.TREAS.04-2014
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	10 499.000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18373
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff Settlement Date	19/10/09
Exp/Eff Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0200284247 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005BN
CA Notification	0000000065486266

#### History

CEI Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16 06		Settlement	Settled	
19/10/09 16 06		Processing	Accepted	
19/10/09 16 06		Processing	Receipt	

#### Current Activity-Status

CEI Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16 06		Settlement	Settled	

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0202417050
Common Code	020241705
Financial Instrument Description	EUR 7,50 LEHMAN BROS HOLD PLC 04-2014
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	170 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18372
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Err Settlement Date	19/10/09
Exp/Err Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0202417050 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

IN/PA	Reference
Clearstream	02M89A0005BL
CA Notification	0000000065486265

#### History

CEI Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CEI Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0197173643
Common Code	019717364
Financial Instrument Description	EUR FL R LEHMAN BROS. TREAS. CO BV(W8 S)04-2011
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	20 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trans	CA 18368
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Err Settlement Date	19/10/09
Exp/Err Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0197173643 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AW
CA Notification	0000000065486277

#### History

CEI Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CEI Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0208459023
Common Code	020845902
Financial Instrument Description	EUR 7,00 LEHMAN BROS.HOLD INC. 04-2016
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	1.845 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trans	CA18371
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	19/10/09
Exp./Eff. Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0208459023 OCE CONSENT YOUR INX

### Settlement Parties

Input	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		



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#### References

Type	Reference
Clearstream	02M89A0005BJ
CA Notification	0000000065486264

#### History

CEP Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CEP Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0210782552
Common Code	021078255
Financial Instrument Description	EUR FL R LEHMAN BROS.TREAS.CO BV 05-2013
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	1 289.000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date / Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18363
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff. Settlement Date	19/10/09
Exp/Eff. Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0210782552 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005B8
CA Notification	0000000065486563

#### History

CE Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CE Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0211814123
Common Code	021181412
Financial Instrument Description	EUR 7,00 LEHMAN BROS TREAS.CO.BV 05-2017
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	1 319.000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18364
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff. Settlement Date	19/10/09
Exp/Eff. Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0211814123 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AN
CA Notification	0000000065486547

#### History

CE Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CE Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro

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## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0211093041
Common Code	021109304
Financial Instrument Description	EUR 7,50 LEHMAN BROS.TREAS CO.BV. 05-2015
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	2 027 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18367
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Er Settlement Date	19/10/09
Exp/Er Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0211093041 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AT
CA Notification	0000000065486556

#### History

CEI Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CEI Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0213971210
Common Code	021397121
Financial Instrument Description	EJR 7,625 LEHMAN BROS. TREAS. CO. BV (W8 S) 05-15
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	733 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18365
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff. Settlement Date	19/10/09
Exp/Eff. Value Date	
Best Matching Instruction	

## Settlement Parties

Clearstream Depository	(6B) BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0213971210 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		



BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AK
CA Notification	0000000065486555

#### History

CE Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CE Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0213416141
Common Code	021341614
Financial Instrument Description	EUR 8,25 LEHMAN BROS.TREAS.CO.BV(W8 S)05-2035
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	5 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18358
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Err Settlement Date	19/10/09
Exp/Err Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0213416141 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AS
CA Notification	0000000065486558

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0229269856
Common Code	022926985
Financial Instrument Description	EUR 5,125 LEHMAN BROS. UK CAP FUND.II(1)05-XX
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	15 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18359
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff. Settlement Date	19/10/09
Exp/Eff. Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0229269856 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AV
CA Notification	0000000065486638

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0220704109
Common Code	022070410
Financial Instrument Description	EUR 7 LEHMAN BROS TREAS CO BV 05-2017
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	65.000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Tramo	CA18357
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Eff Settlement Date	19/10/09
Exp/Eff Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0220704109 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02MB9A0005B1
CA Notification	0000000065486546

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction Securities Blocking  
Pool Reference  
Function of Message New Message  
Instruction Type Receive Free  
Activity Status Settlement-Settled  
ISIN Code IT0006578600  
Common Code 023985071  
Financial Instrument Description EUR 7 LEHMAN BROTHERS (FXR-FLR)05-2017  
Place of Safekeeping MOTITMMXXX  
Common Code Type Single  
Reason Narrative  
Sender's Reference NONREF  
Last Update 19/10/09 16 06  
Previous Reference  
Deal Reference  
Common Reference  
Safekeeping Account 83611 - BANCA ALETTI + C SPA-CLIENT A/C  
Quantity of Financial Instrument 140.000  
Quantity Type Face Amount  
Processing Indicator  
Requested Settlement Date 19/10/09  
Trade Date/Time 19/10/09 0.00  
Closing Date  
Priority Normal Priority  
Settlement Amount  
Currency  
Guaranteed Delivery No  
Deal Price  
Deal Price Currency  
Deal Price Format  
Taxable Income Per Share  
Taxable Income Per Share Currency  
Taxable Income Per Share Format  
FX Currency  
Delivery Without Matching Yes  
Deal  
Trans CA18361  
Common  
Transaction Indicator Settlement Activity  
Actual Settled Amount  
Exp./Eff. Settlement Date 19/10/09  
Exp./Eff. Value Date  
Best Matching Instruction

## Settlement Parties

Clearstream Depository [80] INTESABCI BANK SPA  
BIC Address BCITITMMXXX  
Place of Settlement CEDELULLXXX - Clearstream  
Physical Transaction No  
Immediate Release No  
Delivering Agent Clearstream  
Party 83611  
Description BANCA ALETTI + C SPA-CLIENT A/C  
Settlement Processing Narrative CONSBLOCK IT0006578600 OAL CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		



BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005B4
CA Notification	0000000065487145

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0276162327
Common Code	027616232
Financial Instrument Description	EUR 0,00 LEHMAN BROS TREAS.CO.BV 06-2010
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	102.000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Transac	CA18349
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	19/10/09
Exp./Eff. Value Date	
Best Matching Instruction	

## Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0276162327 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
Additional Information			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005B3
CA Notification	0000000065487595

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16 06		Settlement	Settled	
19/10/09 16 06		Processing	Accepted	
19/10/09 16 06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16 06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0229584296
Common Code	022958429
Financial Instrument Description	EUR 7,25 LEHMAN BROS TREAS (3171) 05-2035
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16.06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	25 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA 18348
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	19/10/09
Exp./Eff. Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0229584296 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005B0
CA Notification	0000000065486643

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0210433206
Common Code	021043320
Financial Instrument Description	EUR 6,00 LEHMAN BROS.TREAS.CO.BV05-2035
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	8 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0.00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA18351
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/Err Settlement Date	19/10/09
Exp/Err Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0210433206 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005B7
CA Notification	0000000065486549

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16:06		Settlement	Settled	
19/10/09 16:06		Processing	Accepted	
19/10/09 16:06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16:06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

## Security Post Release

### Trade Details

Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0232364868
Common Code	023236486
Financial Instrument Description	EUR 6,00 LEHMAN BROS.TREAS.CO.BV 05-2035
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16:06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C. SPA-CLIENT A/C
Quantity of Financial Instrument	2 000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trans	CA18347
Common	
Transaction Indicator	Settlement Activity
Actual/Settled Amount	
Exp./Eff. Settlement Date	19/10/09
Exp./Eff. Value Date	
Best Matching Instruction	

### Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C. SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0232364868 OCE CONSENT YOUR INX

### Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		



BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AX
CA Notification	0000000065486642

#### History

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason Narrative
19/10/09 16.06		Settlement	Settled	

BSMauro Clearstream Banking - CreationOnline 16.40 CET

# Security Post Release

## Trade Details

Type of Settlement Transaction	Securities Blocking
Post Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity Status	Settlement-Settled
ISIN Code	XS0301086475
Common Code	030108647
Financial Instrument Description	UNT LEHMAN BROS.TREAS 040711
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason Narrative	
Sender's Reference	NONREF
Last Update	19/10/09 16 06
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	83611 - BANCA ALETTI + C SPA-CLIENT A/C
Quantity of Financial Instrument	651
Quantity Type	Unit
Processing Indicator	
Requested Settlement Date	19/10/09
Trade Date/Time	19/10/09 0 00
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trans	CA18343
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp/El Settlement Date	19/10/09
Exp/El Value Date	
Best Matching Instruction	

## Settlement Parties

Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	83611
Description	BANCA ALETTI + C SPA-CLIENT A/C
Settlement Processing Narrative	CONSBLOK XS0301086475 OCE CONSENT YOUR INX

## Settlement Parties

Type	Format	Party	Account
Receiving Agent	CLEARSTREAM	83611	
<b>Additional Information</b>			
Input Media	Internal		

BSMauro	Clearstream Banking - CreationOnline	16.40 CET
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#### References

Type	Reference
Clearstream	02M89A0005AL
CA Notification	0000000065488554

#### History

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	
19/10/09 16.06		Processing	Accepted	
19/10/09 16.06		Processing	Receipt	

#### Current Activity-Status

CET Timestamp	User	Activity	Status	Reason/Narrative
19/10/09 16.06		Settlement	Settled	

**EXHIBIT 4**

Written Consent June 9, 2005

06/08/2005

16:41

LEHMAN → 916467582653

NO. 504

001

**UNANIMOUS WRITTEN CONSENT OF THE  
EXECUTIVE COMMITTEE OF THE  
BOARD OF DIRECTORS OF  
LEHMAN BROTHERS HOLDINGS INC.**

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

**WHEREAS**, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

**WHEREAS**, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

**WHEREAS**, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

**WHEREAS**, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

**WHEREAS**, Management wishes to establish additional Guaranteed Subsidiaries,

**WHEREAS**, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

**WHEREAS**, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

**NOW THEREFORE BE IT,**

06-09-05 11:31 JDM INVESTMENTS

ID=2023360294

P.02

DE. 05. 2005 25:11 LE-PH. - 31645752653  
25/05/2005 16:41 LE-PH. - 31645752653

NO. 290 004  
NO. 504 002

**RESOLVED**, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

**RESOLVED**, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, *provided* that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date hereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

**RESOLVED**, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

**RESOLVED**, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegate thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an attorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

**FURTHER RESOLVED**, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

  
Richard S. Fuld, Jr.

  
John D. Macomber

06/08/2005

16:41

LEHMAN → 916467582653

NO. 504

003

**Schedule A**  
**to LBHI Unanimous Written Consent**  
**dated June 9, 2005**

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No



United States Bankruptcy Court/Southern District of New York

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3rd Floor  
New York, NY 10017

Banca Aletti & C. S.p.a.  
Tel. +390243358107  
Fax +390243358364  
E-mail :  
massimo.zerbino@alettibank.it

Ocotber 23, 2009

**BANCA ALETTI & C. S.P.A. - PROOF OF CLAIM AGAINST LEHMAN BROTHERS HOLDINGS INC.**

To: United States Bankruptcy Court/Southern District of New York

Enclosed please find two original copies of the proofs of claim hereby filed by Banca Aletti & C. S.p.a. against Lehman Brothers Holdings Inc., together with photocopies of the original proofs of claims. Please retain and time-stamp the original proofs of claim and please time-stamp and return the photocopies (time-stamped as "RECEIVED") by using the enclosed prepaid envelop.

Kind regards,

Banca Aletti & C. S.p.A.  
General Manager  
Mr. Maurizio Zancanaro



EXTREMELY URGENT

DO NOT SEND CASH, CASH EQUIVALENT OR JEWELLERY. &lt; Our liability shall not exceed US\$100 for any shipment. See conditions of carriage on the airbill.

**PLEASE**

**EASYSHIP/ CUSTOMER INFORMATION**

**FAST TRACK**

**SHIPMENT ACCOUNT NUMBER AND INSURANCE DETAILS**

Shipper's account number and insurance details (if applicable)

Charge to: ☐ Shipper ☐ Receiver ☐ 3rd party

Payment method: ☐ Cash ☐ Credit Card

**SHIPPER'S REFERENCE**

Shipper's reference up to 32 characters but only first 12 will be shown on invoice

100130777

**SHIPPER'S ACCOUNT NUMBER**

Shipper's account number

100130777

**CONTACT NAME**

Contact name

NEW YORK

**PHONE, FAX OR E-MAIL (REQUIRED)**

Phone, Fax or E-mail (required)

02/433581

**POSTCODE/ZIP CODE (REQUIRED)**

Postcode/Zip Code (required)

20100

**TO (RECEIVER)**

Company name

BANCA ALETTI

Address

VIA RONCAGLIA 12

MILANO MI

**DATE**

Date

01/08/2008

**RECEIVED**

**SHIPMENT DETAILS**

Shipments details

Total weight

0.01 kg

Dimensions (L x W x H)

10 x 10 x 10 cm

Number of packages

1

**DECLARATION OF CONTENTS**

Declaration of contents

Give content and quantity

100130777

**SHIPPER'S AGREEMENT (SIGNATURE REQUIRED)**

Shipper's agreement (Signature required)

Signature

01/08/2008

**DECLARATION OF EXPORT**

Declaration of export

TYPE OF EXPORT: ☐ Permanent ☐ Temporary

Destination countries if not from member state

**DECLARED VALUE FOR CARRIER'S LIABILITY**

Declared value for carrier's liability

Has an accompanying invoice? ☐ Yes ☐ No

**SHIPPER'S VAT/ST OR SHIPPER'S EUN/STN**

Shipper's VAT/ST or Shipper's EUN/STN

**CURRENCY TOTAL**

Currency total

497 3626 755

**ORIGIN**

ORIGIN

MIL

**DESTINATION CODE**

DESTINATION CODE

497 3626 755

**SHIPMENT AIRWAYBILL**

Shipment Air Waybill

Link this shipment via the DHL Web Site: <http://www.dhl.com>

**SHIPMENT AIRWAYBILL**

SHIPMENT AIRWAYBILL No: 00215121

CPI: 30.08.06 00215121

**POST/ZIP CODE**

POST/ZIP CODE

497 3626 755

**SHIPMENT AIRWAYBILL**

SHIPMENT AIRWAYBILL

10017 UNITED STATES

DOX

ORIGIN: MIL

Ref Code: 1/1


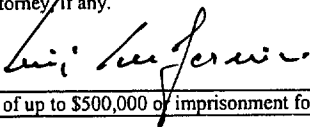
Date: Shipment date: Place

Content Description

4973626755

(2) US 10017-42000000

(J) 001 3041 0642 6000 9078

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS</b> Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000049792	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-doctel.com">http://www.lehman-doctel.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Banca Agricola Commerciale della Repubblica di San Marino S.p.A. Via Oddone Scarito, 13 47893 Borgo Maggiore Repubblica di San Marino Attention: Mr. Stefano Cataldo		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <b>Court Claim Number:</b> _____ (If known)  <b>Filed on:</b> _____	
Telephone number: +378 871286 Email Address: <a href="mailto:legale@bac.sm">legale@bac.sm</a>			
Name and address where payment should be sent (if different from above)  Telephone number: Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p><b>Amount of Claim:</b> See attached _____ (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p><b>International Securities Identification Number (ISIN):</b> See attached _____ (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p><b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b></p> <p>See attached _____ (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p><b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b></p> <p>See attached _____ (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<div style="border: 1px solid black; padding: 5px;"><b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b>  OCT 27 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC</div>	
Date: October 23, 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any.  Name: Luigi Lonfermini Title: President 		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: Chapter 11  
Lehman Brothers Holdings Inc., *et al.* Case No. 08-13555 (JMP)  
(Jointly Administered)  
Debtors.  
-----X

**ANNEX TO PROOF OF CLAIM OF  
BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO  
S.P.A.**

1. Claimant. Banca Agricola Commerciale della Repubblica di San Marino S.p.A. (the "**Claimant**"), hereby files the accompanying proof of claim (the "**Proof of Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "**Petition Date**"), as described more fully below.

2. Transactions Between the Parties. The Claimant is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co. B.V. (the "**Obligor**") and guaranteed by the Debtor (each a "**Program Security**" and, together, the "**Program Securities**") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <http://www.lehman-docket.com> under the heading "Key Documents." The International Securities Identification Number ("**ISIN**") identifying each Program Security, along with the respective Euroclear Bank electronic instruction reference number and the Euroclear Bank account number relating to the Program Securities, is detailed on Exhibit 1 attached hereto. Evidence of the ownership of the securities described in Exhibit 1 is provided in Exhibit 3

attached hereto. The Program Securities have the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 4, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

3. Claim. The Claimant is authorized to act on behalf of the holders of certain securities described more fully in Exhibit 1 hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 1,931,973.42, plus, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "**Claim**"). An itemization of certain amounts comprising the Claim is set forth on Exhibit 2 attached hereto.

4. Security Interests and Priority Status. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.

5. Claims, Counterclaims, Setoffs and Defenses. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.

6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or

person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

7. Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

**EXHIBIT 1**

<b>ISIN Code</b>	<b>Euroclear electronic instruction reference #</b>	<b>Euroclear account #</b>	<b>Sub- custodian account #</b>	<b>Issuer</b>	<b>Nominal Amount</b>
XS0176153350	6034125	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 40,000.00
XS0181945972	6034129	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 300,000.00
XS0208459023	6034137	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 500,000.00
XS0211093041	6034139	Euroclear 12462	200301	Lehman Brothers Treasury Co. B.V.	€ 500,000.00

**EXHIBIT 2**

ISIN Code	Nominal Amount (EUR)	Interest** (EUR)	Total (EUR)	Nominal Amount (USD) *	Interest (USD) *	Total (USD) *
XS0176153350	40,000.00	1,137.07	41,137.07	56,604.00	1,609.07	58,213.07
XS0181945972	300,000.00	7,176.54	307,176.54	424,530.00	10,155.52	434,685.52
XS0208459023	500,000.00	11,177.10	511,177.10	707,550.00	15,816.71	723,366.71
XS0211093041	500,000.00	5,765.05	505,765.05	707,550.00	8,158.12	715,708.12
<b>Total Claim Amount</b>					<b>USD 1,931,973.42</b>	

*\*Amounts due in EUR have been converted to US Dollars using the exchange reference rate published on Web Site of Banca D'Italia, section "Euro Foreign Exchange references rates as of 15 Sep 2008" ([www.bancaditalia.it/banca\\_centrale/cambi/rif/2008/09/cambi\\_rif\\_1509\\_en.htm](http://www.bancaditalia.it/banca_centrale/cambi/rif/2008/09/cambi_rif_1509_en.htm)) for September 15, 2008: 1 EUR = 1.4151 USD*

*\*\* Interest accrued until September 14, 2008 (included).*

**EXHIBIT 3**

Evidence of Ownership





BANCA AGRICOLA COMMERCIALE  
Della Repubblica di San Marino  
Via Oddone Scarito 13  
Borgo Maggiore  
RSM

Lugano, 08.10.2009

LEHMAN BROTHERS BONDS

Dear Sirs,

we hereby confirm you that , at present date, we have deposited on your behalf, on our 12462 account with Euroclear Bank, the securities of the attached list.

Best regards.

UNICREDIT (SUISSE) BANK SA

A handwritten signature in black ink, appearing to read 'Kuba'.

A handwritten signature in black ink, appearing to read 'Paolo'.

ISIN CODE	NAME	CURR	AMOUNT	ACC. AT EUROCLEAR	BAC ACC. WITH UNICREDIT SUISSE
XS0252835110	LEHMAN BROS 2011 FLR	EUR	5'250'000	12462	200301
XS0254171191	LEHMAN BROS 2016 FLR	EUR	950'000	12462	200301
XS0208469023	LEHMAN BROS 2016 FLR	EUR	500'000	12462	200301
XS0211093041	LEHMAN BROS 2015 FLR	EUR	500'000	12462	200301
XS0181945972	LEHMAN BROS 2014 FLR	EUR	300'000	12462	200301
XS0268648952	LEHMAN BROS 2016 FLR	EUR	250'000	12462	200301
XS0183944643	4.75 LEHMAN BROS 2014	EUR	220'000	12462	200301
XS0189741001	LEHMAN BROS 2011 FLR	EUR	200'000	12462	200301
XS0252834576	4 LEHMAN BROS 2011	EUR	170'000	12462	200301
XS0179304869	LEHMAN BROS 2008 FLR	EUR	56'000	12462	200301
XS0176153350	LEHMAN BROS 2013 FLR	EUR	40'000	12462	200301
XS0128857413	6 3/8 LEHMAN BROS 2011	EUR	20'000	12462	200301

**UniCredit**  
(Suisse) Bank s.a.

Lugano, 12.10.2009

*Kruza*

*Vicko L.*

Custody: Valid Instructions - 08/10/09 13:22:32

```
+-----+
+          ACCOUNT 12462          + 08/10/09
+    VALIDATED INSTRUCTIONS      + 06:18
+    EUCLID VALIDATION DATE: 06/10/2009 +
+-----+
```

CUSTODY SERVICE

79:TYP-SUBT-CPN 35A:NOMINAL...AMOUNT 30:SET.DAT 72:P-N.DAT (E/C REF)  
20:YOUR...REFERENCE USER...NBR TIMESTAMP  
35B: SECURITY.....DESCRIPTION CUR EUCLID.STAT PARTSTAT  
77D:REGISTRATION (RG)  
87F:CORRESPONDENT (CO)  
88D:BENEFICIARY (BE)  
77R:CERTIFICATION (CE)  
80B:PROXY (PR)  
79:REC:REMARKS TO RECIPIENT (RR)  
72:EOC:REMARKS TO EOC

MESSAGES FROM EOC

79: 37- - 35A: 20000 30:051009 72: (6030507)  
20:LEHMAN 1 17:18:18  
35B:XS0128857413 LEHMAN BROTHERS HOL 6.37500 10/05/11 EUR IPRO (FUT )  
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA  
CONTACT SIMONA PACI 00378 871254 AMM.TITOLI AT BAC.SM  
72:EOC:P. ALESSANDRINI 0041 91 9109559

Custody: Valid Instructions - 08/10/09 13:21:44

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+-----+
+          ACCOUNT 12462          + 08/10/09
+        VALIDATED INSTRUCTIONS   + 06:18
+      EUCLID VALIDATION DATE: 08/10/2009 +
+-----+
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CUSTODY SERVICE

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79:TYP-SUBT-CPN 35A:NOMINAL...AMOUNT 30:SET.DAT 72:P-N.DAT (E/C REF)
20:YOUR...REFERENCE USER....NBR TIMESTAMP
35B:          SECURITY.....DESCRIPTION CUR EUCLID.STAT PARTSTAT
77D:REGISTRATION (RG)
87F:CORRESPONDENT (CO)
88D:BENEFICIARY (BE)
77R:CERTIFICATION (CE)
80B:PROXY (PR)
79:REC:REMARKS TO RECIPIENT (RR)
72:EOC:REMARKS TO EOC
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MESSAGES FROM EOC

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79: 37- - 35A: 250000 30:071009 72: (6034150)
20:LEHMAN 12 16:15:18
35B:XS0268648952 LEHMAN BROTHERS HOL 4.25000 00/09/16 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA 0041 91 910 9536

79: 37- - 35A: 950000 30:071009 72: (6034146)
20:LEHMAN 11 16:14:45
35B:XS0254171191 LEHMAN BROTHERS HOL VAR 00/05/16 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA 0041 91 910 9536

79: 37- - 35A: 5250000 30:071009 72: (6034144)
20:LEHMAN 10 16:14:15
35B:XS0252835110 LEHMAN BROTHERS HOL VAR 04/05/11 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA 0041 91 910 9536

79: 37- - 35A: 70000 30:071009 72: (6034141)
20:LEHMAN 9 16:13:47
35B:XS0252834576 LEHMAN BROTHERS HOL 4.00000 04/05/11 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA 0041 91 910 9536

79: 37- - 35A: 500000 30:071009 72: (6034139)
20:LEHMAN 8 16:13:25
35B:XS0211093041 LEHMAN BROTHERS TRE 7.50000 16/02/15 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA 0041 91 910 9536

79: 37- - 35A: 500000 30:071009 72: (6034137)
20:LEHMAN 7 16:12:51
35B:XS0208459023 LEHMAN BROTHERS TRE 4.00000 30/12/16 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
EMAIL LEGALE AT BAC.SM STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA 0041 91 910 9536

79: 37- - 35A: 200000 30:071009 72: (6034133)
20:LEHMAN 6 16:12:28
35B:XS0189741001 LEHMAN BROTHERS HOL VAR 00/04/11 EUR IPRO (FUT )
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA
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Custody: Valid Instructions - 08/10/09 13:21:44

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EMAIL LEGALE AT BAC.SM	STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA	0041 91 910 9536
79: 37- - 35A: 220000 30:071009 72: (6034131)	
20:LEHMAN 5 16:11:59	
35B:XS0183944643 LEHMAN BROTHERS HOL 4.75000 16/01/14 EUR IPRO (FUT )	
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA	
EMAIL LEGALE AT BAC.SM	STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA	0041 91 910 9536
79: 37- - 35A: 300000 30:071009 72: (6034129)	
20:LEHMAN 4 16:11:33	
35B:XS0181945972 LEHMAN BROTHERS TRE 7.00000 00/01/14 EUR IPRO (FUT )	
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA	
EMAIL LEGALE AT BAC.SM	STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA	0041 91 910 9536
79: 37- - 35A: 56000 30:071009 72: (6034127)	
20:LEHMAN 3 16:11:06	
35B:XS0179304869 LEHMAN BROTHERS HOL VAR 03/11/08 EUR IPRO (FUT )	
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA	
EMAIL LEGALE AT BAC.SM	STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA	0041 91 910 9536
79: 37- - 35A: 40000 30:071009 72: (6034125)	
20:LEHMAN 2 16:10:28	
35B:XS0176153350 LEHMAN BROTHERS TRE 7.00000 10/10/13 EUR IPRO (FUT )	
88D:BANCA AGRICOLA COMMERCIALE DELLA REPUBBLICA DI SAN MARINO SPA	
EMAIL LEGALE AT BAC.SM	STEFANO CATALDO 00378 871286
72:EOC:WEBER SACHA	0041 91 910 9536

**EXHIBIT 4**

Written Consent June 9, 2005

06/08/2005

16:41

LEHMAN → 916467582653

NO. 504

P01

**UNANIMOUS WRITTEN CONSENT OF THE  
EXECUTIVE COMMITTEE OF THE  
BOARD OF DIRECTORS OF  
LEHMAN BROTHERS HOLDINGS INC.**

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

**WHEREAS**, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

**WHEREAS**, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

**WHEREAS**, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

**WHEREAS**, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

**WHEREAS**, Management wishes to establish additional Guaranteed Subsidiaries,

**WHEREAS**, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

**WHEREAS**, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

**NOW THEREFORE BE IT,**

06-09-05 11:31 JDM INVESTMENTS

ID=2023380294

P.02

NO. 290 004  
NO. 504 002  
25/05/2005 16:41 E-PMN - 31223380294  
E-PMN + 31646702953

**RESOLVED**, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

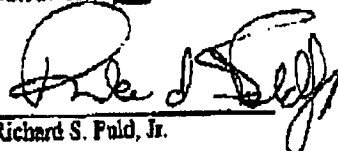
**RESOLVED**, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date hereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

**RESOLVED**, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

**RESOLVED**, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegate thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an attorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

**FURTHER RESOLVED**, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

  
Richard S. Fuld, Jr.

  
John D. Macomber



06/08/2005 16:41 LEHMAN + 916467582653

NO.504 003

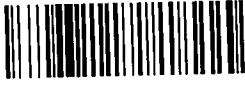
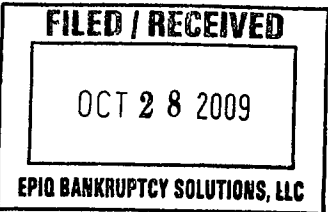
**Schedule A**  
**to LBHI Unanimous Written Consent**  
**dated June 9, 2005**

	<b>Name of Subsidiary</b>	<b>Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?</b>
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No

**EXTREMELY URGENT**

[illegible]

Drain:	<b>DOX</b>	EXPRESS WORLDWIDE (D)	10017, UNITED STATES	<b>US-ZYP-TSS</b>	Day	Date: PostShip Weight Piece	Account No 100339402	Ref Code:	To no. cc	1/1	Content Description		MAYBILL S3 0059 0400		(2L) US10017+42000000		(J) JD01 3041 0354 6008 2105
SHIPMENT AWR NO. CPT 16.01.09 08643212																	
DESTINATION: OR																	

<b>United States Bankruptcy Court / Southern District Of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS</b> PROOF OF CLAIM Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000050309 	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
UBS AG 677 Washington Blvd. Stamford, CT 06901 Att'n: Bert Fuqua, Esq. Tel.: 203.719.4038 Email: bert.fuqua@ubs.com		with copy to: Bingham McCutchen LLP 399 Park Avenue New York, NY 10022 Att'n: Joshua Dorchak, Esq. 212.705.7784 joshua.dorchak@bingham.com	
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number:		Email Address:	
<b>1. Provide the total amount of your claim based on Lehman Programs Securities.</b> Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.			
<b>Amount of Claim: \$ To be determined - See attached Appendix and Schedule</b>			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
<b>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates.</b> If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.			
<b>International Securities Identification Number (ISIN): See attached Appendix and Schedule</b>			
<b>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim.</b> You must acquire a Blocking Number from your accountholder (i.e., the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.			
<b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See attached Appendix and Schedule</b>			
<b>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim.</b> You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from you accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.			
<b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See attached Appendix and Schedule</b>			
<b>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> 	
<b>Date:</b> October 28, 2009			
<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.			
<b>Penalty for presenting fraudulent claim:</b> Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

James B. Fuqua  
Managing Director and Counsel  
Region Americas Legal

Davis Kelly  
Managing Director and Counsel  
Region Americas Legal

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

### DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

#### Lehman Brothers Holdings Claims Processing

c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

### INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

#### Claims to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

### Appendix

This Proof of Claim (this “**Claim**”) is filed by UBS AG (“**Claimant**”) against Lehman Brothers Holdings Inc. (“**Debtor**”).

This Claim is based on Debtor’s issuance or guarantee, as applicable, of the Program Securities listed on the attached Schedule.

The precise amount of this Claim cannot be determined at this time, as it may depend on factors outside Claimant’s knowledge and beyond Claimant’s control. In each case, the Claim includes principal, accrued interest, any enhanced return on principal, and expenses to the extent permitted by the governing documents and applicable law.

Accordingly, the aggregate amount of this Claim is to be determined.

Because these securities are Lehman Program Securities, as defined in the Court’s July 2, 2009 order, Claimant is not required to complete a Guarantee Questionnaire or to provide any information other than that provided herein in support of this Claim.

### Reservation of Rights

This Claim is filed under the compulsion of the bar date established in these chapter 11 proceedings and is filed to protect Claimant from forfeiture of claims by reason of said bar date. Claimant reserves its right to amend and/or supplement this Claim for the purposes and to the extent permitted by applicable law.

Claimant reserves all of its rights and defenses, whether under title 11 of the United States Code or other applicable law, as to any claims that may be asserted against Claimant by Debtor, including, without limitation, any rights of setoff and/or recoupment not expressly asserted above. Claimant further reserves all of its rights as against the other debtors in these chapter 11 proceedings.

Claimant further reserves all rights accruing to it, and the filing of this Claim is not and shall not be deemed or construed as (i) a waiver, release, or limitation of Claimant’s rights against any person, entity, or property (including, without limitation, Debtor or any other person or entity that is or may become a debtor in a case pending in this Court); (ii) a consent by Claimant to the jurisdiction or venue of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant; (iii) a waiver, release, or limitation of Claimant’s right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as “core proceedings” pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the U.S. Constitution; (iv) a consent by Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (v) a waiver, release, or limitation of Claimant’s right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a U.S. District Court Judge; (vi) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or other proceeding which may be commenced in this case against or otherwise involving Claimant; (vii) an election of remedies; or (viii) a consent to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c).

**Schedule**

**Program Securities held by Claimant:**

<b>ISIN Number</b>	<b>Face Amount (Orig Currency)</b>	<b>Orig Currency</b>	<b>Face Amount (USD)</b>	<b>Euroclear Bank Electronic Instruction Reference Number</b>	<b>Euroclear Bank Account Number</b>
CH0026915527	6755000	CHF	\$6,019,259.82	6056973	91672
CH0026985082	255000	CHF	\$227,225.94	6056972	91672
XS0128857413	1233000	EUR	\$1,740,910.89	6056971	91672
XS0176153350	110000	EUR	\$155,312.41	6056970	91672
XS0179304869	545000	EUR	\$769,502.38	6056969	91672
XS0183944643	6052000	EUR	\$8,545,006.25	6056968	91672
XS0205185456	1079000	EUR	\$1,523,473.52	6054005	91672
XS0213416141	2634000	EUR	\$3,719,026.18	6056967	91672
XS0213899510	258000	EUR	\$364,278.19	6056966	91672
XS0213971210	100000	EUR	\$141,193.10	6056965	91672
XS0215349357	9000	EUR	\$12,707.38	6056964	91672
XS0216921741	1000000	EUR	\$1,411,930.97	6056963	91672
XS0218304458	1000000	EUR	\$1,411,930.97	6056962	91672
XS0220152069	35000	EUR	\$49,417.58	6056961	91672
XS0224346592	460000	EUR	\$649,488.25	6056960	91672
XS0232364868	1000000	EUR	\$1,411,930.97	6056959	91672
XS0243852562	1500000	EUR	\$2,117,896.46	6056958	91672
XS0257022714	2000000	EUR	\$2,823,861.95	6056957	91672
XS0268648952	13050000	EUR	\$18,425,699.21	6056956	91672
XS0272543900	2000000	EUR	\$2,823,861.95	6056955	91672
XS0282937985	100000	EUR	\$141,193.10	6056954	91672
XS0282978666	270000	EUR	\$381,221.36	6056953	91672
XS0283497005	5256000	EUR	\$7,421,109.20	6056952	91672
XS0287044969	50000	EUR	\$70,596.55	6056951	91672
XS0293166517	3000000	EUR	\$4,235,792.92	6056950	91672
XS0307745744	300000	EUR	\$423,579.29	6056948	91672
XS0326006540	5550000	EUR	\$7,836,216.90	6056947	91672
XS0360242910	1500000	EUR	\$2,117,896.46	6056946	91672
XS0361644098	500000	EUR	\$705,965.49	6056945	91672
XS0252834576	200000	EUR	\$282,386.19	6056944	91672
XS0281520352	2754000	EUR	\$3,888,457.90	6056943	91672
XS0210414750	152000	GBP	\$269,648.15	6056942	91672
XS0251195847	5000000	GBP	\$8,870,004.80	6056941	91672
XS0259010022	500000	USD	\$500,000.00	6056908	91672
XS0342095881	1900000	USD	\$1,900,000.00	6056498	91672
XS0346438657	1000000	USD	\$1,000,000.00	6054490	91672



Amount of Claim: TO BE DETERMINED, including principal, accrued interest, any enhanced returns on principal, and expenses to the extent permitted by the governing documents and applicable law. For securities denominated in currency other than U.S. dollars, the amount of the claim, once determined, will be converted to U.S. dollars at the applicable exchange rate.

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*Ken E. Lamy*  
RECEIVED BY:

10/28/09  
DATE

309  
TIME

United States Bankruptcy Court/Southern District of New York		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000050827	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from creditor)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <b>Court Claim Number:</b> _____ (If known)	
Banca Popolare di Puglia e Basilicata S.C.p.A. Via Ottavio Serena, 15 70022 Altamura (Bari) Italy Attention: Mr. Renato Quaranta		Filed on: _____	
Telephone number: +39 080 8710342 Email Address: <a href="mailto:tesoreria.integrata@bancapopolaredipugliaebasilicata.it">tesoreria.integrata@bancapopolaredipugliaebasilicata.it</a>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Name and address where payment should be sent (if different from above)			
Telephone number: _____ Email Address: _____			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: <u>See attached</u> (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): <u>See attached</u> (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</p> <p><u>See attached</u> (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</p> <p><u>See attached</u> (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<div>FOR COURT USE ONLY</div> <div>FILED / RECEIVED</div> <div>OCT 28 2009</div> <div>EPIQ BANKRUPTCY SOLUTIONS, LLC</div>	
Date: October 27 <sup>th</sup> , 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Name: Raffaele D'Ecclesiis Title: President 		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.  
-----X

**ANNEX TO PROOF OF CLAIM OF  
BANCA POPOLARE DI PUGLIA E BASILICATA S.C.P.A.**

1. Claimant. Banca Popolare di Puglia e Basilicata S.C.p.A. (the "**Claimant**"), hereby files the accompanying proof of claim (the "**Proof of Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "**Petition Date**"), as described more fully below.

2. Transactions Between the Parties. The Claimant is the holder and is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co. B.V. (the "**Obligor**") and guaranteed by the Debtor (each a "**Program Security**" and, together, the "**Program Securities**") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <http://www.lehman-docket.com> under the heading "Key Documents." The International Securities Identification Number ("**ISIN**") identifying each Program Security, along with the respective Clearstream Bank blocking reference number and the Clearstream Bank, account number relating to the Program Securities, is detailed on Exhibit 1 attached hereto. Evidence of the ownership of the securities described in Exhibit 1 is provided in Exhibit 3 attached hereto. The Program Securities have the benefit of an express, unconditional and

irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of the Obligor pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 4, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

3. Claim. The Claimant is the holder and is authorized to act on behalf of the holders of certain securities described more fully in Exhibit 1 hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ **1,228,803.16**, plus, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "**Claim**"). An itemization of certain amounts comprising the Claim is set forth on Exhibit 2 attached hereto.

4. Security Interests and Priority Status. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.

5. Claims, Counterclaims, Setoffs and Defenses. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.

6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the

jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

7. Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

**EXHIBIT 1**

<b>ISIN Code</b>	<b>Clearstream blocking reference #</b>	<b>Clearstream Account #</b>	<b>Sub-custodian account #</b>	<b>Iusser</b>	<b>Nominal Amount</b>
XS0176153350	CA81609	81999	99/1/5385/23	Lehman Brothers Treasury Co. B.V	€ 60,000.00
XS0195431613	CA81618	81999	99/1/5385/23	Lehman Brothers Treasury Co. B.V	€ 25,000.00
XS0211093041	CA81648	81999	99/1/5385/22	Lehman Brothers Treasury Co. B.V	€ 400,000.00
XS0213971210	CA81657	81999	99/1/5385/22	Lehman Brothers Treasury Co. B.V	€ 360,000.00

<b>ISIN Code</b>	<b>Monte Titoli blocking reference #</b>	<b>Monte Titoli Account #</b>	<b>Iusser</b>	<b>Nominal Amount</b>
IT0006578600	82032999	5385.00	Lehman Brothers Treasury Co. B.V	€ 10,000.00

**EXHIBIT 2**

<b>ISIN CODE</b>	<b>Nominal Amount (FOREIGN CURRENCY)</b>	<b>Interest ** (FOREIGN CURRENCY)</b>	<b>Total (FOREIGN CURRENCY)</b>	<b>Nominal Amount (USD) *</b>	<b>Interest (USD) *</b>	<b>Total (USD) *</b>
IT0006578600	€ 10,000	€ 196.63	€ 10,196.63	14,201.00	279.23	14,480.23
XS0176153350	€ 60,000	€ 1,710.25	€ 61,710.25	85,206.00	2428.73	87,634.73
XS0195431613	€ 25,000	€ 211.18	€ 25,211.18	35,502.50	299.90	35,802.40
XS0211093041	€ 400,000	€ 4,624.66	€ 404,624.66	568,040.00	6,567.48	574,607.48
XS0213971210	€ 360,000	€ 3,550.68	€ 363,550.68	511,236.00	5,042.32	516,278.32
<b>Total Claim Amount</b>					<b>USD \$ 1,228,803.16</b>	

*\* Amounts due in EUR have been converted to US Dollars using the exchange reference rate published by the Bloomberg for September 15, 2008: 1 Eur = 1.4201 USD*

*\*\* Interest accrued until September 14, 2008 (included)*

**EXHIBIT 3**

Evidence of Ownership

23. Ott. 2009 16:00

Nr. 2947 P. 1



Lehman Brothers Holdings Inc. Chapter 11, Case No. 08-13555 (JMP) (Jointly Administered)

### STATEMENT

Istituto Centrale delle Banche Popolari S.p.A., represented by Mr. LUCIANO MEROSO, in his capacity as Deputy Manager, having its registered office in Milan, Corso Europa 18, in order to allow its depositor holding Lehman Programs Securities, as defined by the order entered on July 2, 2009 by the U.S. Bankruptcy Court for Southern District of New York, to file a proof of claim against Lehman Brothers Holdings Inc.

### CERTIFIES

That, at the date of October 23, 2009, Banca Popolare di Puglia e Basilicata s.c.p.a., having its registered office in Altamura (BA), via Ottavio Serena 13 is the depositor of the Lehman Programs Securities listed below and that Clearstream Bank, at our request, assigned to each Lehman Programs Security a blocking reference number, as stated below.

Issuer	ISIN Code	Currency	Nominal Amount	Clearstream Blocking #	Clearstream Account #	ICBPI Account #
LEHMAN 10/10/13 LKD	XS0176153350	EUR	60,000.00	CA81609	81999	99/1/5385/23
LEHMAN 03/11/08 TV	XS0179304869	EUR	80,000.00	CA81611	81999	99/1/5385/23
LEHMAN 5/4/11 TV	XS0189741001	EUR	25,000.00	CA81613	81999	99/1/5385/23
LEHMAN 21/05/09 TV	XS0193036358	EUR	45,000.00	CA81614	81999	99/1/5385/23
LEHMAN 14/7/14 7%	XS0195431613	EUR	25,000.00	CA81618	81999	99/1/5385/23
LEHMAN 09/11/09 TV	XS0205185456	EUR	20,000.00	CA81642	81999	99/1/5385/23
LEHMAN 09/03/15 4%	XS0213899510	EUR	60,000.00	CA81655	81999	99/1/5385/23
LEHMAN 20/07/12 TV	XS0224346592	EUR	660,000.00	CA81663	81999	99/1/5385/23
LEHMAN 10/12 5.375%	XS0326006540	EUR	50,000.00	CA81669	81999	99/1/5385/23
LEHM TSY 2/15 S/D TM	XS0211093041	EUR	400,000.00	CA81648	81999	99/1/5385/22
LEHMAN 18/03/15 TV	XS0213971210	EUR	360,000.00	CA81657	81999	99/1/5385/22

ISTITUTO CENTRALE DELLE BANCHE POPOLARI SpA  
Capogruppo del Gruppo ICBPI

Sede Sociale e Direzione Generale in Milano: Corso Europa, 18 - CAP 20122 - Tel +39 02 7705 1 - Fax +39 02 7705 346

Offici di Roma: Via Elio Chianci 110/1 - CAP 00128 - Tel +39 06 45485 1 - Fax +39 06 45485 440  
Capitale Sociale Euro 37.883.700,00 i. v. - Iscritto all'Albo delle Banche e dei Gruppi Bancari n. 5000.5

Aderente al fondo interbancario di tutela dei depositi

Reg. Imp. MI e Cod. Fisc. 00410710586 - Part. IVA 13212880150 - R.E.A. 318847 - e-mail: [informazioni@icbpi.it](mailto:informazioni@icbpi.it) - [www.icbpi.it](http://www.icbpi.it)

23. Ott. 2009 16:01

Nr. 2947 P. 2



Yours faithfully,  
Istituto Centrale delle Banche Popolari S.p.A.

A handwritten signature in dark ink, appearing to read 'Luciano Meroso', is written over a horizontal line.


Luciano Meroso  
Deputy Manager

Milan, 23 October 2009



Messaggio/i 717

Pagina 1 di 1

<b>IL GRUPPO BORSA ITALIANA</b>			
Borsa Italiana	Bit Systems	CC&G	PAGS
 <b>Monte Titoli</b> <small>CENTRO ELETTRONICO</small>		<b>717 Richiesta Saldi</b>	

PAG: C1



Codice	Riferimenti
5385.00	
POP.PUGLIA BASIL.	
UFFICIO CONTABILITA'FINANZA	
VIA O. SERENA 13	
70022 ALTAMURA (BA)	

717 Richiesta Saldi

VI TRASMETTIAMO LA POSIZIONE DEL VOSTRO CONTO TITOLI  
AL 19/10/09.

Codice	Descrizione	Codice/Divisa	Saldo contabile	Segno	Saldo disponibile	Segno
IT0006578600.00	LEHMAN BR. 05/17 TM	EUR	10000.00	C	10000.00	C

**MONTE TITOLI S.p.A.**  
CENTRO ELETTRONICO

[Disclaimer] [Copyright]

**EXHIBIT 4**

Written Consent June 9, 2005

06/08/2005

16:41

LEHMAN → 916467582653

NO. 504 001

**UNANIMOUS WRITTEN CONSENT OF THE  
EXECUTIVE COMMITTEE OF THE  
BOARD OF DIRECTORS OF  
LEHMAN BROTHERS HOLDINGS INC.**

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

**WHEREAS**, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

**WHEREAS**, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

**WHEREAS**, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

**WHEREAS**, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

**WHEREAS**, Management wishes to establish additional Guaranteed Subsidiaries,

**WHEREAS**, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

**WHEREAS**, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

**NOW THEREFORE BE IT,**

06-09-05 11:31 JDM INVESTMENTS

ID=2023380294

P.02

DE. 05. 2005 25:11 E-MAN - 31645752963  
25/05/2005 16:41 E-MAN + 31645752963

NO. 290 004  
NO. 504 002

**RESOLVED**, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

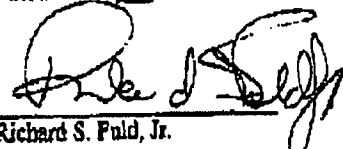
**RESOLVED**, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date hereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

**RESOLVED**, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

**RESOLVED**, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegee thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an attorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof, and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

**FURTHER RESOLVED**, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

  
Richard S. Fald, Jr.

  
John D. Macomber

06/08/2005

16:41

LEHMAN → 916467582653

NO.504

003


**Schedule A**  
**to LBHI Unanimous Written Consent**  
**dated June 9, 2005**

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No

(J)J001 304 0642 6005 S074

PLEASE

**MELY URGENT**

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
<b>In Re:</b> Lehman Brothers Holdings Inc., et al., Debtors.	<b>Chapter 11</b> Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000050861 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-claim.com">http://www.lehman-claim.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Swisscanto (LU) Portfolio Funds Management Company S.A. 1, Place de Metz, L-1930 Luxembourg (after Nov. 11 new address: 69 route d'Esch, L-1470 Luxembourg)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: <u>10/28/09</u>	
Telephone number: +41 58 344 49 00 Email Address: <u>compliance@swisscanto.ch</u>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Name and address where payment should be sent (if different from above)			
Telephone number: _____ Email Address: _____			
<b>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</b> <b>Amount of Claim: \$ <u>at least 47,808,109.49</u> (Required) (see attached Annex)</b> <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
<b>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</b> <b>International Securities Identification Number (ISIN): <u>XS0292528311</u> (Required)</b>			
<b>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your account holder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</b> <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: <u>see enclosed list (attachment 2) Point 3</u> (Required)</b>			
<b>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your account holder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</b> <b>Account holders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <u>16316</u> (Required)</b>			
<b>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> <b>OCT 28 2009</b> <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b>	
<b>Date:</b> <u>21-10-09</u>	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <u>G. Fischer</u> Dr. Gérard Fischer Chairman		
<b>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571</b>		<u>Ralf C. Branda</u> Ralf C. Branda Member Board of Directors	





#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150- 5076

**Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### INFORMATION

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



**Annex to Proof of Claim Form of Swisscanto (LU) Portfolio Funds Management Company S.A.**

In addition to the statements set forth on its proof of claim form and in the documents attached hereto and/or submitted in accordance with the applicable procedures, Swisscanto (LU) Portfolio Funds Management Company S.A. ("**Swisscanto**") states as follows in support of its claim against the Debtor:

1. In addition to the amount of its claim, Swisscanto asserts a claim for any and all interest (including default interest), costs, fees, charges and expenses (including attorneys' fees) due and owing or that may become due and owing or otherwise allowable in connection with its claim.

2. Swisscanto is filing this proof of claim in anticipation of the claims bar date (the "**Bar Date**"), which has been set as November 2, 2009, pursuant to the Court's July 2, 2009 Order pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form. Swisscanto reserves the right to amend, modify, and/or supplement this proof of claim at any time, including, without limitation, for the purpose of asserting additional claims, whether arising from the transactions or documents described in Swisscanto's proof of claim, this attachment, or otherwise. Swisscanto also reserves its rights to assert any and all rights of setoff that it may have against the Debtor in respect of its claims, including, without limitation, the right to set off its claims against any claims that the Debtor (or any successor, assignee or person claiming through the Debtor, as the case may be) may assert against Swisscanto or its successors or assigns, whether or not arising under the transactions set forth in this proof of claim. Swisscanto also reserves its right to pursue claims (including, but not limited to, the claims described herein) against the Debtor based upon additional or alternative legal theories. Swisscanto also reserves the right to assert administrative expense claims.

3. Swisscanto reserves its right to seek to have the reference withdrawn with respect to the subject matter of these claims, any objection or other proceedings commenced with respect thereto, or any other proceedings commenced in this case or otherwise involving Swisscanto. By filing this proof of claim, Swisscanto does not intend to submit to the jurisdiction of the Bankruptcy Court for any purpose other than the determination and allowance of this claim.

4. All notices and any distribution with respect to this proof of claim should be sent to:

ARNOLD & PORTER LLP  
399 Park Ave, 34<sup>th</sup> Fl.  
New York, NY 10022  
Attn: Anthony Boccanfuso  
Telephone number: (212) 715-1000  
Facsimile: (212) 715-1399



**Attachement 1 Claim (incl. nominal and interests) Lehman Exposure of Portfolio Funds Management Company S.A. as of 15.09.08**

**Claims in USD**

Fund	ISIN	Nominal	Intrest	Interest	Exposure Total
SW (LU) Portfolio Fund Growth (EUR)	XS0292528311	USD 567'560.00	6.301%	35'761.83	603'321.83
SW (LU) Portfolio Fund Balanced (EUR)	XS0292528311	USD 1'986'460.00	6.301%	125'166.40	2'111'626.40
SW (LU) Portfolio Fund Yield (EUR)	XS0292528311	USD 993'230.00	6.301%	62'583.20	1'055'813.20
SW (LU) Portfolio Fund Yield	XS0292542484	USD 18'467'303.06	3.483%	643'244.21	19'110'547.27
SW (LU) Portfolio Fund Balanced	XS0292542484	USD 17'396'734.77	3.483%	605'954.69	18'002'689.46
SW (LU) Portfolio Fund Growth	XS0292542484	USD 6'691'051.83	3.483%	233'059.50	6'924'111.33
<b>Total Claims in USD</b>		<b>USD 46'102'339.66</b>		<b>1'705'769.83</b>	<b>47'808'109.49</b>

EUR WMCO Curncy	CHF WMCO Curncy
Date	PX_LAST Date
15.09.2008	1.4189 15.09.2008
	PX_LAST 1.1209



**Interest Calculation (according to Term Sheet: 1m Libor Rates)**

SF0001M Index			EE0001M Index		
Date	PX_LAST	Index	Date	PX_LAST	Index
30.03.2007	2.21833	1.00000	30.03.2007	3.86613	1.00000
02.04.2007	2.20750	1.00012	02.04.2007	3.86613	1.00021
03.04.2007	2.21000	1.00018	03.04.2007	3.86625	1.00031
04.04.2007	2.20917	1.00023	04.04.2007	3.86538	1.00042
05.04.2007	2.21000	1.00029	05.04.2007	3.86275	1.00052
06.04.2007	2.21000	1.00035	06.04.2007	3.86275	1.00063
09.04.2007	2.21000	1.00053	09.04.2007	3.86275	1.00094
10.04.2007	2.21000	1.00059	10.04.2007	3.85913	1.00105
11.04.2007	2.21667	1.00065	11.04.2007	3.85775	1.00115
12.04.2007	2.22000	1.00070	12.04.2007	3.85788	1.00126
13.04.2007	2.21000	1.00076	13.04.2007	3.85388	1.00136
16.04.2007	2.20833	1.00094	16.04.2007	3.85638	1.00167
17.04.2007	2.21000	1.00100	17.04.2007	3.85638	1.00178
18.04.2007	2.21000	1.00106	18.04.2007	3.85838	1.00188
19.04.2007	2.21000	1.00111	19.04.2007	3.85838	1.00199
20.04.2007	2.21000	1.00117	20.04.2007	3.85900	1.00209
23.04.2007	2.21000	1.00135	23.04.2007	3.85975	1.00241
24.04.2007	2.21000	1.00141	24.04.2007	3.85975	1.00251
25.04.2007	2.20083	1.00147	25.04.2007	3.85975	1.00261
26.04.2007	2.20000	1.00153	26.04.2007	3.85988	1.00272
27.04.2007	2.20417	1.00158	27.04.2007	3.86075	1.00282
30.04.2007	2.20667	1.00176	30.04.2007	3.86013	1.00314
01.05.2007	2.20583	1.00182	01.05.2007	3.86013	1.00324
02.05.2007	2.20750	1.00188	02.05.2007	3.86413	1.00335
03.05.2007	2.22000	1.00194	03.05.2007	3.86713	1.00345
04.05.2007	2.22083	1.00199	04.05.2007	3.86413	1.00356
07.05.2007	2.22083	1.00217	07.05.2007	3.86750	1.00387
08.05.2007	2.22583	1.00223	08.05.2007	3.86613	1.00398
09.05.2007	2.22000	1.00229	09.05.2007	3.86088	1.00408
10.05.2007	2.22000	1.00235	10.05.2007	3.86538	1.00419
11.05.2007	2.21167	1.00241	11.05.2007	3.87475	1.00429
14.05.2007	2.23000	1.00258	14.05.2007	3.89188	1.00461
15.05.2007	2.24000	1.00264	15.05.2007	3.89288	1.00471
16.05.2007	2.26083	1.00270	16.05.2007	3.89488	1.00482
17.05.2007	2.26667	1.00276	17.05.2007	3.91625	1.00493
18.05.2007	2.28000	1.00282	18.05.2007	3.92163	1.00503
21.05.2007	2.29000	1.00301	21.05.2007	3.94163	1.00535
22.05.2007	2.29000	1.00307	22.05.2007	3.94413	1.00546
23.05.2007	2.30000	1.00313	23.05.2007	3.94813	1.00557
24.05.2007	2.32500	1.00319	24.05.2007	3.97413	1.00567
25.05.2007	2.32000	1.00325	25.05.2007	3.97875	1.00578
28.05.2007	2.32000	1.00344	28.05.2007	3.97938	1.00611
29.05.2007	2.32583	1.00350	29.05.2007	3.98963	1.00622
30.05.2007	2.33500	1.00356	30.05.2007	4.00650	1.00633
31.05.2007	2.35417	1.00356	31.05.2007	4.02813	1.00633
01.06.2007	2.36000	1.00362	01.06.2007	4.03425	1.00643
04.06.2007	2.36333	1.00381	04.06.2007	4.04263	1.00676
05.06.2007	2.36250	1.00388	05.06.2007	4.05338	1.00688
06.06.2007	2.36833	1.00394	06.06.2007	4.05750	1.00699
07.06.2007	2.39000	1.00400	07.06.2007	4.08813	1.00710
08.06.2007	2.38500	1.00407	08.06.2007	4.09963	1.00721
11.06.2007	2.38000	1.00426	11.06.2007	4.10963	1.00754





**Interest Calculation (according to Term Sheet: 1m Libor Rates)**

SF0001M Index			EE0001M Index		
Date	PX_LAST	Index	Date	PX_LAST	Index
12.06.2007	2.39500	1.00432	12.06.2007	4.11188	1.00766
13.06.2007	2.42000	1.00438	13.06.2007	4.11463	1.00777
14.06.2007	2.41833	1.00445	14.06.2007	4.11800	1.00788
15.06.2007	2.42500	1.00451	15.06.2007	4.11600	1.00799
18.06.2007	2.41917	1.00471	18.06.2007	4.11275	1.00833
19.06.2007	2.41917	1.00477	19.06.2007	4.11413	1.00844
20.06.2007	2.47583	1.00484	20.06.2007	4.11425	1.00856
21.06.2007	2.52000	1.00490	21.06.2007	4.11625	1.00867
22.06.2007	2.62250	1.00497	22.06.2007	4.11688	1.00878
25.06.2007	2.59167	1.00518	25.06.2007	4.11363	1.00912
26.06.2007	2.60083	1.00525	26.06.2007	4.11613	1.00923
27.06.2007	2.62083	1.00532	27.06.2007	4.12000	1.00934
28.06.2007	2.62000	1.00539	28.06.2007	4.11363	1.00946
29.06.2007	2.61500	1.00546	29.06.2007	4.11438	1.00957
02.07.2007	2.59500	1.00567	02.07.2007	4.11225	1.00991
03.07.2007	2.58583	1.00574	03.07.2007	4.10900	1.01002
04.07.2007	2.60333	1.00581	04.07.2007	4.10375	1.01013
05.07.2007	2.60750	1.00588	05.07.2007	4.10725	1.01024
06.07.2007	2.60750	1.00595	06.07.2007	4.10825	1.01036
09.07.2007	2.60833	1.00616	09.07.2007	4.10813	1.01069
10.07.2007	2.61000	1.00623	10.07.2007	4.10688	1.01081
11.07.2007	2.59750	1.00630	11.07.2007	4.10688	1.01092
12.07.2007	2.61000	1.00637	12.07.2007	4.10813	1.01103
13.07.2007	2.60500	1.00644	13.07.2007	4.10813	1.01114
16.07.2007	2.59333	1.00665	16.07.2007	4.10563	1.01148
17.07.2007	2.55667	1.00672	17.07.2007	4.10550	1.01159
18.07.2007	2.58000	1.00679	18.07.2007	4.10413	1.01171
19.07.2007	2.57667	1.00686	19.07.2007	4.10538	1.01182
20.07.2007	2.57750	1.00693	20.07.2007	4.10550	1.01193
23.07.2007	2.57667	1.00714	23.07.2007	4.10613	1.01227
24.07.2007	2.59000	1.00721	24.07.2007	4.10613	1.01238
25.07.2007	2.58500	1.00728	25.07.2007	4.10613	1.01249
26.07.2007	2.59167	1.00735	26.07.2007	4.10625	1.01261
27.07.2007	2.56167	1.00742	27.07.2007	4.10813	1.01272
30.07.2007	2.56000	1.00762	30.07.2007	4.10575	1.01306
31.07.2007	2.56167	1.00762	31.07.2007	4.10613	1.01306
01.08.2007	2.55167	1.00769	01.08.2007	4.10813	1.01317
02.08.2007	2.55667	1.00776	02.08.2007	4.10938	1.01328
03.08.2007	2.58167	1.00783	03.08.2007	4.11388	1.01340
06.08.2007	2.58833	1.00804	06.08.2007	4.11463	1.01374
07.08.2007	2.59333	1.00811	07.08.2007	4.11750	1.01385
08.08.2007	2.59750	1.00818	08.08.2007	4.13000	1.01396
09.08.2007	2.65000	1.00825	09.08.2007	4.20000	1.01408
10.08.2007	2.64500	1.00832	10.08.2007	4.23875	1.01419
13.08.2007	2.65167	1.00853	13.08.2007	4.25250	1.01454
14.08.2007	2.64167	1.00860	14.08.2007	4.27688	1.01466
15.08.2007	2.63500	1.00868	15.08.2007	4.28875	1.01478
16.08.2007	2.73167	1.00875	16.08.2007	4.35688	1.01489
17.08.2007	2.76000	1.00882	17.08.2007	4.43250	1.01501
20.08.2007	2.77000	1.00904	20.08.2007	4.43875	1.01538
21.08.2007	2.78000	1.00912	21.08.2007	4.44125	1.01550
22.08.2007	2.76167	1.00919	22.08.2007	4.45250	1.01562



**Interest Calculation (according to Term Sheet: 1m Libor Rates)**

SF0001M Index			EE0001M Index		
Date	PX_LAST	Index	Date	PX_LAST	Index
23.08.2007	2.74000	1.00927	23.08.2007	4.45500	1.01575
24.08.2007	2.71500	1.00934	24.08.2007	4.45125	1.01587
27.08.2007	2.71500	1.00956	27.08.2007	4.44750	1.01624
28.08.2007	2.70000	1.00964	28.08.2007	4.42125	1.01636
29.08.2007	2.72000	1.00971	29.08.2007	4.43000	1.01648
30.08.2007	2.73500	1.00978	30.08.2007	4.44750	1.01661
31.08.2007	2.73750	1.00978	31.08.2007	4.45938	1.01661
03.09.2007	2.73333	1.01000	03.09.2007	4.45875	1.01697
04.09.2007	2.73167	1.01008	04.09.2007	4.47063	1.01710
05.09.2007	2.73333	1.01015	05.09.2007	4.50000	1.01722
06.09.2007	2.73167	1.01023	06.09.2007	4.48250	1.01735
07.09.2007	2.73000	1.01030	07.09.2007	4.44813	1.01747
10.09.2007	2.72833	1.01052	10.09.2007	4.44500	1.01784
11.09.2007	2.71583	1.01060	11.09.2007	4.45000	1.01796
12.09.2007	2.70833	1.01067	12.09.2007	4.44438	1.01808
13.09.2007	2.71000	1.01074	13.09.2007	4.43063	1.01821
14.09.2007	2.59667	1.01082	14.09.2007	4.42500	1.01833
17.09.2007	2.58500	1.01103	17.09.2007	4.42625	1.01870
18.09.2007	2.57833	1.01110	18.09.2007	4.43000	1.01882
19.09.2007	2.55000	1.01116	19.09.2007	4.41813	1.01894
20.09.2007	2.55333	1.01123	20.09.2007	4.41438	1.01906
21.09.2007	2.55333	1.01130	21.09.2007	4.41500	1.01919
24.09.2007	2.53333	1.01151	24.09.2007	4.41000	1.01955
25.09.2007	2.52833	1.01158	25.09.2007	4.40875	1.01967
26.09.2007	2.52500	1.01165	26.09.2007	4.40875	1.01980
27.09.2007	2.52833	1.01171	27.09.2007	4.40688	1.01992
28.09.2007	2.53167	1.01178	28.09.2007	4.40688	1.02004
01.10.2007	2.53167	1.01199	01.10.2007	4.39000	1.02041
02.10.2007	2.54167	1.01206	02.10.2007	4.38250	1.02053
03.10.2007	2.54500	1.01212	03.10.2007	4.37063	1.02065
04.10.2007	2.54833	1.01219	04.10.2007	4.35375	1.02077
05.10.2007	2.53667	1.01226	05.10.2007	4.33625	1.02089
08.10.2007	2.52833	1.01247	08.10.2007	4.32875	1.02125
09.10.2007	2.52167	1.01254	09.10.2007	4.30938	1.02137
10.10.2007	2.50833	1.01260	10.10.2007	4.28000	1.02149
11.10.2007	2.49167	1.01267	11.10.2007	4.25000	1.02161
12.10.2007	2.47583	1.01274	12.10.2007	4.20000	1.02173
15.10.2007	2.46500	1.01294	15.10.2007	4.18438	1.02208
16.10.2007	2.44500	1.01301	16.10.2007	4.18000	1.02219
17.10.2007	2.42167	1.01307	17.10.2007	4.18000	1.02231
18.10.2007	2.42000	1.01314	18.10.2007	4.17375	1.02242
19.10.2007	2.39833	1.01320	19.10.2007	4.17000	1.02254
22.10.2007	2.38000	1.01340	22.10.2007	4.17313	1.02289
23.10.2007	2.38000	1.01346	23.10.2007	4.17000	1.02300
24.10.2007	2.35667	1.01352	24.10.2007	4.16375	1.02312
25.10.2007	2.34333	1.01359	25.10.2007	4.15375	1.02323
26.10.2007	2.33833	1.01365	26.10.2007	4.15625	1.02335
29.10.2007	2.30667	1.01384	29.10.2007	4.15750	1.02369
30.10.2007	2.29167	1.01390	30.10.2007	4.15875	1.02381
31.10.2007	2.28333	1.01390	31.10.2007	4.15563	1.02381
01.11.2007	2.27333	1.01396	01.11.2007	4.15000	1.02393
02.11.2007	2.24667	1.01403	02.11.2007	4.14375	1.02404



**Interest Calculation (according to Term Sheet: 1m Libor Rates)**

SF0001M Index			EE0001M Index		
Date	PX_LAST	Index	Date	PX_LAST	Index
05.11.2007	2.22000	1.01421	05.11.2007	4.14375	1.02439
06.11.2007	2.19667	1.01427	06.11.2007	4.14000	1.02450
07.11.2007	2.18833	1.01433	07.11.2007	4.14375	1.02462
08.11.2007	2.18667	1.01438	08.11.2007	4.13875	1.02473
09.11.2007	2.18167	1.01444	09.11.2007	4.13500	1.02485
12.11.2007	2.18500	1.01462	12.11.2007	4.13625	1.02519
13.11.2007	2.19833	1.01468	13.11.2007	4.14000	1.02531
14.11.2007	2.22167	1.01474	14.11.2007	4.14000	1.02542
15.11.2007	2.22833	1.01480	15.11.2007	4.14188	1.02554
16.11.2007	2.22833	1.01486	16.11.2007	4.14438	1.02565
19.11.2007	2.23500	1.01504	19.11.2007	4.15750	1.02600
20.11.2007	2.24333	1.01510	20.11.2007	4.16938	1.02611
21.11.2007	2.25167	1.01516	21.11.2007	4.17375	1.02623
22.11.2007	2.24833	1.01522	22.11.2007	4.19563	1.02634
23.11.2007	2.25000	1.01528	23.11.2007	4.20250	1.02646
26.11.2007	2.25167	1.01546	26.11.2007	4.19188	1.02681
27.11.2007	2.25000	1.01552	27.11.2007	4.17750	1.02693
28.11.2007	2.25000	1.01558	28.11.2007	4.16625	1.02704
29.11.2007	2.66500	1.01564	29.11.2007	4.80938	1.02716
30.11.2007	2.66500	1.01572	30.11.2007	4.82125	1.02730
03.12.2007	2.65750	1.01593	03.12.2007	4.83625	1.02770
04.12.2007	2.67167	1.01600	04.12.2007	4.84875	1.02783
05.12.2007	2.67500	1.01608	05.12.2007	4.85438	1.02797
06.12.2007	2.66917	1.01615	06.12.2007	4.85625	1.02811
07.12.2007	2.67333	1.01622	07.12.2007	4.87563	1.02824
10.12.2007	2.67667	1.01644	10.12.2007	4.89625	1.02865
11.12.2007	2.68500	1.01651	11.12.2007	4.92250	1.02879
12.12.2007	2.73167	1.01659	12.12.2007	4.94500	1.02893
13.12.2007	2.75000	1.01666	13.12.2007	4.93500	1.02906
14.12.2007	2.74333	1.01674	14.12.2007	4.93375	1.02920
17.12.2007	2.73667	1.01696	17.12.2007	4.92375	1.02962
18.12.2007	2.73500	1.01703	18.12.2007	4.58813	1.02976
19.12.2007	2.75333	1.01711	19.12.2007	4.56375	1.02988
20.12.2007	2.74500	1.01718	20.12.2007	4.53500	1.03001
21.12.2007	2.74000	1.01726	21.12.2007	4.46625	1.03014
24.12.2007	2.74500	1.01748	24.12.2007	4.43688	1.03051
25.12.2007	2.74500	1.01756	25.12.2007	4.43688	1.03064
26.12.2007	2.74500	1.01763	26.12.2007	4.43688	1.03076
27.12.2007	2.70167	1.01771	27.12.2007	4.42250	1.03089
28.12.2007	2.45333	1.01778	28.12.2007	4.29438	1.03101
31.12.2007	2.42833	1.01798	31.12.2007	4.28125	1.03137
01.01.2008	2.42833	1.01804	01.01.2008	4.28125	1.03149
02.01.2008	2.42167	1.01811	02.01.2008	4.22625	1.03161
03.01.2008	2.40667	1.01818	03.01.2008	4.21000	1.03173
04.01.2008	2.40667	1.01824	04.01.2008	4.20313	1.03185
07.01.2008	2.39833	1.01844	07.01.2008	4.20000	1.03220
08.01.2008	2.39500	1.01850	08.01.2008	4.20000	1.03232
09.01.2008	2.38333	1.01857	09.01.2008	4.21000	1.03243
10.01.2008	2.37500	1.01863	10.01.2008	4.20500	1.03255
11.01.2008	2.36667	1.01870	11.01.2008	4.20000	1.03267
14.01.2008	2.34167	1.01889	14.01.2008	4.20125	1.03302
15.01.2008	2.30667	1.01895	15.01.2008	4.20188	1.03314



**Interest Calculation (according to Term Sheet: 1m Libor Rates)**

SF0001M Index			EE0001M Index		
Date	PX_LAST	Index	Date	PX_LAST	Index
16.01.2008	2.27833	1.01901	16.01.2008	4.19625	1.03326
17.01.2008	2.34500	1.01908	17.01.2008	4.19375	1.03337
18.01.2008	2.37500	1.01914	18.01.2008	4.18688	1.03349
21.01.2008	2.39500	1.01933	21.01.2008	4.18563	1.03384
22.01.2008	2.39583	1.01940	22.01.2008	4.17000	1.03396
23.01.2008	2.43500	1.01946	23.01.2008	4.16938	1.03408
24.01.2008	2.43667	1.01953	24.01.2008	4.17625	1.03420
25.01.2008	2.44417	1.01960	25.01.2008	4.19000	1.03431
28.01.2008	2.44667	1.01979	28.01.2008	4.18688	1.03466
29.01.2008	2.44833	1.01986	29.01.2008	4.19000	1.03478
30.01.2008	2.45000	1.01993	30.01.2008	4.19375	1.03490
31.01.2008	2.45833	1.01993	31.01.2008	4.19250	1.03490
01.02.2008	2.45833	1.01999	01.02.2008	4.19125	1.03502
04.02.2008	2.49500	1.02019	04.02.2008	4.19000	1.03537
05.02.2008	2.51833	1.02026	05.02.2008	4.18063	1.03549
06.02.2008	2.51333	1.02033	06.02.2008	4.17625	1.03561
07.02.2008	2.53667	1.02040	07.02.2008	4.17625	1.03572
08.02.2008	2.57167	1.02047	08.02.2008	4.17063	1.03584
11.02.2008	2.59167	1.02068	11.02.2008	4.17563	1.03619
12.02.2008	2.60000	1.02075	12.02.2008	4.17625	1.03631
13.02.2008	2.61333	1.02082	13.02.2008	4.17813	1.03643
14.02.2008	2.62500	1.02089	14.02.2008	4.17938	1.03654
15.02.2008	2.63500	1.02096	15.02.2008	4.18000	1.03666
18.02.2008	2.64333	1.02118	18.02.2008	4.18000	1.03701
19.02.2008	2.63333	1.02125	19.02.2008	4.18000	1.03713
20.02.2008	2.63833	1.02132	20.02.2008	4.18000	1.03725
21.02.2008	2.63833	1.02139	21.02.2008	4.18125	1.03737
22.02.2008	2.63167	1.02147	22.02.2008	4.17875	1.03748
25.02.2008	2.62667	1.02168	25.02.2008	4.18125	1.03784
26.02.2008	2.62167	1.02175	26.02.2008	4.18563	1.03795
27.02.2008	2.62000	1.02183	27.02.2008	4.18813	1.03807
28.02.2008	2.61167	1.02190	28.02.2008	4.20125	1.03819
29.02.2008	2.61000	1.02197	29.02.2008	4.20125	1.03831
03.03.2008	2.60833	1.02218	03.03.2008	4.20000	1.03866
04.03.2008	2.56833	1.02225	04.03.2008	4.20125	1.03878
05.03.2008	2.54833	1.02232	05.03.2008	4.20250	1.03890
06.03.2008	2.54167	1.02239	06.03.2008	4.21250	1.03902
07.03.2008	2.54667	1.02246	07.03.2008	4.27000	1.03914
10.03.2008	2.57667	1.02267	10.03.2008	4.29688	1.03950
11.03.2008	2.57833	1.02274	11.03.2008	4.30750	1.03962
12.03.2008	2.56833	1.02281	12.03.2008	4.30375	1.03974
13.03.2008	2.55833	1.02288	13.03.2008	4.30563	1.03986
14.03.2008	2.51500	1.02295	14.03.2008	4.31375	1.03998
17.03.2008	2.51333	1.02316	17.03.2008	4.33188	1.04035
18.03.2008	2.52167	1.02323	18.03.2008	4.33688	1.04047
19.03.2008	2.54000	1.02329	19.03.2008	4.34813	1.04059
20.03.2008	2.55833	1.02336	20.03.2008	4.35625	1.04072
21.03.2008	2.55833	1.02343	21.03.2008	4.35625	1.04084
24.03.2008	2.55833	1.02364	24.03.2008	4.35625	1.04121
25.03.2008	2.58833	1.02371	25.03.2008	4.37250	1.04133
26.03.2008	2.64667	1.02378	26.03.2008	4.38188	1.04145
27.03.2008	2.69000	1.02386	27.03.2008	4.38313	1.04158





**Interest Calculation (according to Term Sheet: 1m Libor Rates)**

SF0001M Index			EE0001M Index		
Date	PX_LAST	Index	Date	PX_LAST	Index
28.03.2008	2.71667	1.02393	28.03.2008	4.36000	1.04170
31.03.2008	2.71833	1.02415	31.03.2008	4.35875	1.04207
01.04.2008	2.72500	1.02423	01.04.2008	4.35688	1.04220
02.04.2008	2.69167	1.02430	02.04.2008	4.35188	1.04232
03.04.2008	2.63167	1.02438	03.04.2008	4.35125	1.04244
04.04.2008	2.61000	1.02445	04.04.2008	4.34938	1.04256
07.04.2008	2.60333	1.02466	07.04.2008	4.34750	1.04293
08.04.2008	2.59333	1.02473	08.04.2008	4.35063	1.04306
09.04.2008	2.57500	1.02481	09.04.2008	4.35313	1.04318
10.04.2008	2.55667	1.02488	10.04.2008	4.35938	1.04330
11.04.2008	2.54500	1.02495	11.04.2008	4.36375	1.04343
14.04.2008	2.53667	1.02515	14.04.2008	4.36688	1.04380
15.04.2008	2.53333	1.02522	15.04.2008	4.37063	1.04392
16.04.2008	2.52500	1.02529	16.04.2008	4.37250	1.04405
17.04.2008	2.52417	1.02536	17.04.2008	4.37063	1.04417
18.04.2008	2.52000	1.02543	18.04.2008	4.37375	1.04429
21.04.2008	2.51667	1.02564	21.04.2008	4.37750	1.04466
22.04.2008	2.51167	1.02571	22.04.2008	4.38813	1.04479
23.04.2008	2.51333	1.02578	23.04.2008	4.38688	1.04491
24.04.2008	2.47167	1.02584	24.04.2008	4.38563	1.04504
25.04.2008	2.45667	1.02591	25.04.2008	4.38813	1.04516
28.04.2008	2.45000	1.02611	28.04.2008	4.38688	1.04554
29.04.2008	2.43833	1.02618	29.04.2008	4.38563	1.04566
30.04.2008	2.40583	1.02625	30.04.2008	4.38688	1.04578
01.05.2008	2.39667	1.02631	01.05.2008	4.38813	1.04591
02.05.2008	2.39333	1.02638	02.05.2008	4.38625	1.04603
05.05.2008	2.39333	1.02657	05.05.2008	4.38563	1.04641
06.05.2008	2.37467	1.02664	06.05.2008	4.38625	1.04653
07.05.2008	2.37333	1.02670	07.05.2008	4.38313	1.04666
08.05.2008	2.36167	1.02677	08.05.2008	4.38438	1.04678
09.05.2008	2.35333	1.02683	09.05.2008	4.38313	1.04691
12.05.2008	2.35333	1.02703	12.05.2008	4.38125	1.04728
13.05.2008	2.34833	1.02709	13.05.2008	4.38313	1.04740
14.05.2008	2.34500	1.02716	14.05.2008	4.38313	1.04753
15.05.2008	2.34167	1.02722	15.05.2008	4.37688	1.04765
16.05.2008	2.34000	1.02728	16.05.2008	4.37063	1.04778
19.05.2008	2.34500	1.02747	19.05.2008	4.37188	1.04815
20.05.2008	2.34333	1.02754	20.05.2008	4.37563	1.04827
21.05.2008	2.34167	1.02760	21.05.2008	4.37313	1.04840
22.05.2008	2.33500	1.02767	22.05.2008	4.37438	1.04852
23.05.2008	2.33417	1.02773	23.05.2008	4.37438	1.04865
26.05.2008	2.33417	1.02792	26.05.2008	4.37375	1.04902
27.05.2008	2.33250	1.02799	27.05.2008	4.37313	1.04915
28.05.2008	2.32750	1.02805	28.05.2008	4.37125	1.04927
29.05.2008	2.35000	1.02811	29.05.2008	4.46188	1.04940
30.05.2008	2.36000	1.02818	30.05.2008	4.46000	1.04952
02.06.2008	2.36500	1.02831	02.06.2008	4.46219	1.04978
03.06.2008	2.36500	1.02837	03.06.2008	4.46500	1.04990
04.06.2008	2.36500	1.02844	04.06.2008	4.45938	1.05003
05.06.2008	2.36500	1.02850	05.06.2008	4.45625	1.05016
06.06.2008	2.39167	1.02857	06.06.2008	4.47625	1.05029
09.06.2008	2.40000	1.02876	09.06.2008	4.47375	1.05067

